

# CDISC 360i

## Lessons Learned and Road Ahead

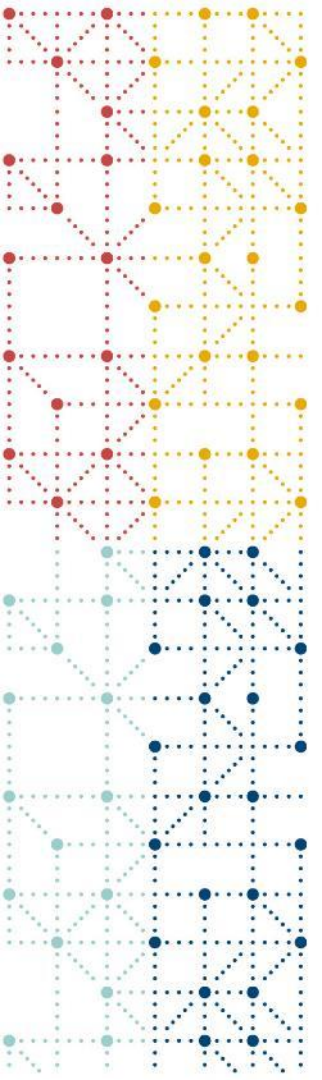
Peter Van Reusel, CDISC





# Agenda

1. Purpose & Approach
2. Achievements, Challenges & Insights
3. Looking forward: Art of the Possible



# Purpose & Approach

# Realizing CDISC's Mission

*CDISC's **vision** is to amplify data's impact to advance research by...  
creating connected standards across the study information lifecycle to enable accessible,  
interoperable, and reusable data for more meaningful and effective research*

## CDISC Strategic Plan & Roadmap



### Expand & Connect

Expand, Connect, and  
Digitize Our Standards



### Enable & Automate

Reduce Variability, Enable  
Interoperability, and  
Increase Automation



### Engage & Adopt

Focus on Community  
Needs and Deliver  
Business Value

### Strategic Goal:

Expand and Enable standards-driven automation across end-to-end  
study information lifecycle from study design through results.

CDISC will expand and realize  
the original 360 vision.

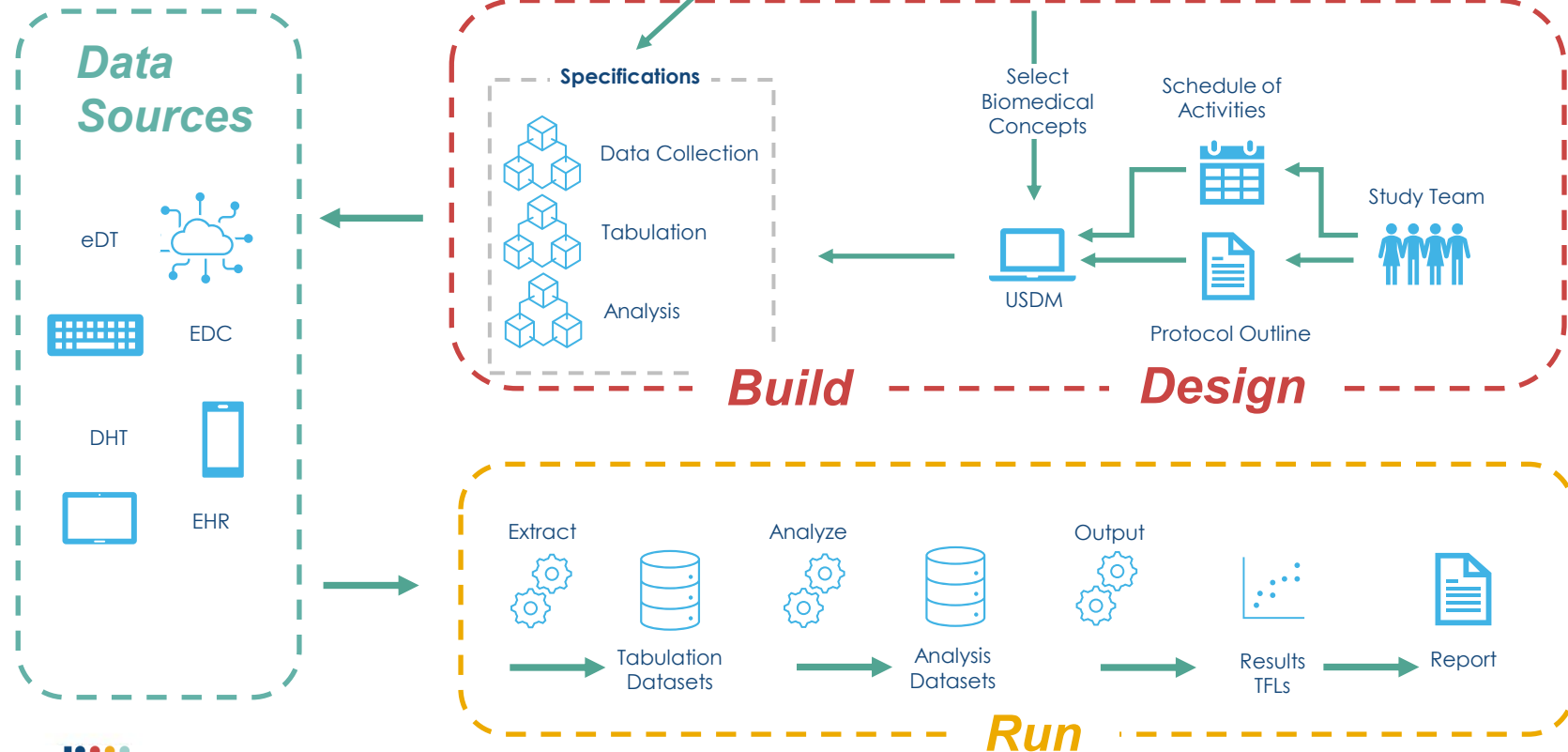


# 360i Goals

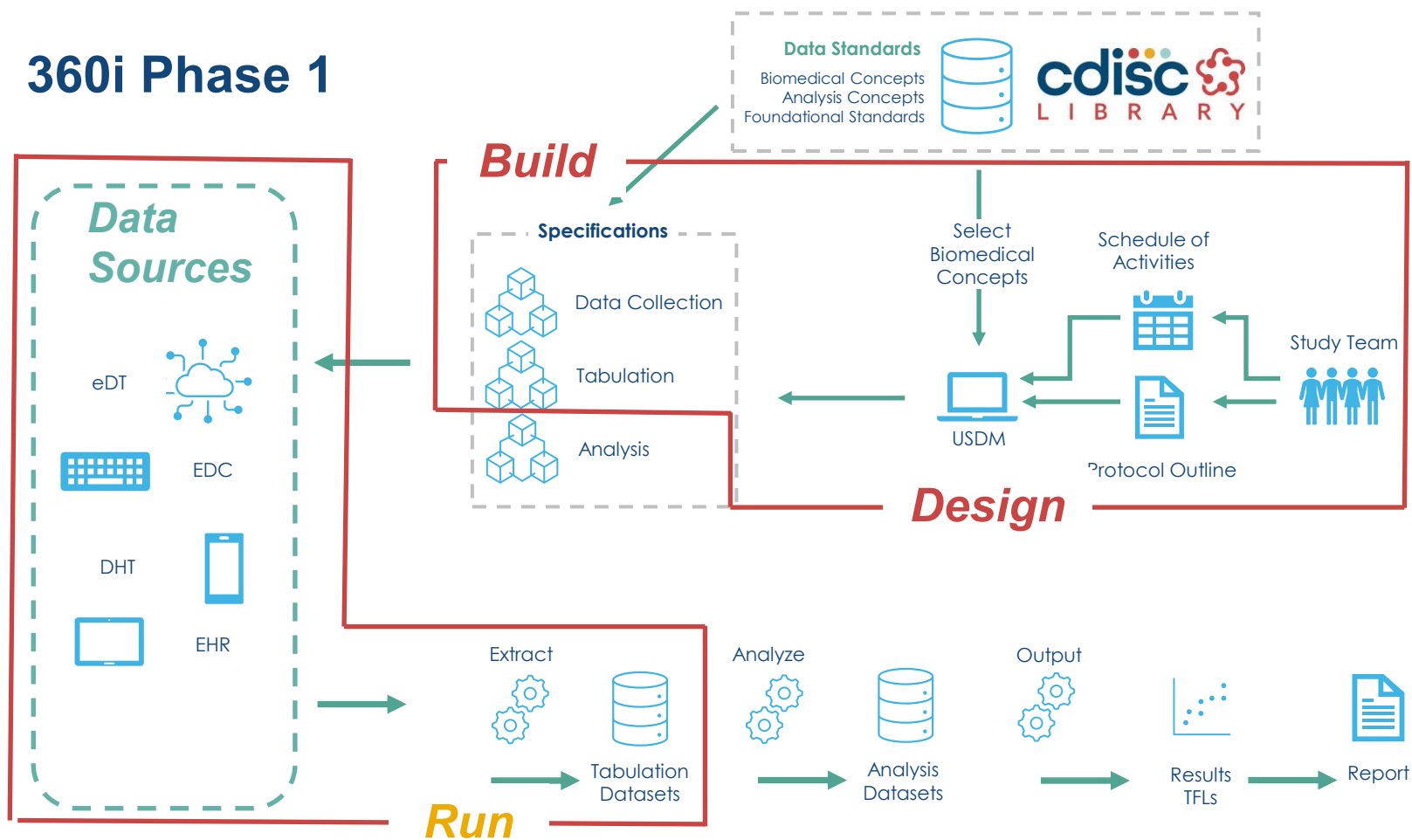
- Define end to end standards
  - Digitalize information from protocol to reporting
  - Link concepts to representation standards
    - Forms definition, eDTs, DHT, SDTM specs, ADaM specs, TFL specs, ...
  - Enrich with transformation & derivation logic
- Study design & build
  - Select concept and concept groups in digital Schedule of Activities
  - Automates study build
    - Forms definition, SDTM specs, ADaM specs, TFL specs, ...
- Automate data flow
  - Demonstrate end to end automation
    - Starts with linking Schedule of Activities to Concepts (and Concept Groups)
  - Automate transformations & derivation between data states
    - Collection, tabulation, analysis, results



# 360i Focus



# 360i Phase 1





# 360i Operational Team

88

Operational Steering Committee

12

Design

- **Co-Leads**
  - Mikkel Traun
  - Valerie Sheft
- **Sub-teams**
  - Study Design Team

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Build

- **Co-Leads**
  - Lex Jansen
  - Nicolas de Saint Jorre
  - Sam Hume
  - Jeremy Teoh
- **Sub-teams**
  - ODM/CRF/aCRF
  - Define-XML/Shell Dataset

16

Run

- **Co-Leads**
  - Bess Le Roy
  - Dianna Di Russo
  - Christine Connolly
  - Anthony Chow
- **Sub-teams**
  - Data
  - sdtm.oak
  - Conformance

15

Program Manager

• Charles Shadle

CDISC Executive Team

• Chris Decker  
• Peter Van Reusel  
• Nicole Harmon  
• Julie Smiley

Co-Leads

• Sam Hume  
• Bess LeRoy  
• Anthony Chow  
• Dianna Di Russo  
• Christine Connolly  
• Mikkel Traun  
• Nicolas De Saint Jorre  
• Valerie Mildred Sheft  
• Jeremy Teoh  
• Lex Jansen

Parallel Focus Teams

BC  
Curation

CDISC  
Open Rules

Analysis  
Concepts

TMF Digital  
Model

26

Reviewers

>  
40





## Achievements, Challenges & Insights

# Design

## Achievements



- Detailed user stories for Study Design and Study Amendment
- Digital Schedule of Activities linked to biomedical concepts

## Challenges



- Interpreting LZZT protocol information to identify what data is needed
- 2 Study Design software tools (next slide)
- Lacking time to demonstrate protocol amendment impact assessment



## Insights

Linking concepts works, but **concept groupings** are needed for usability

### Collection method

CRFs, Data Transfers, ...

### Data type

Questionnaires, Clinical Measures, Procedures

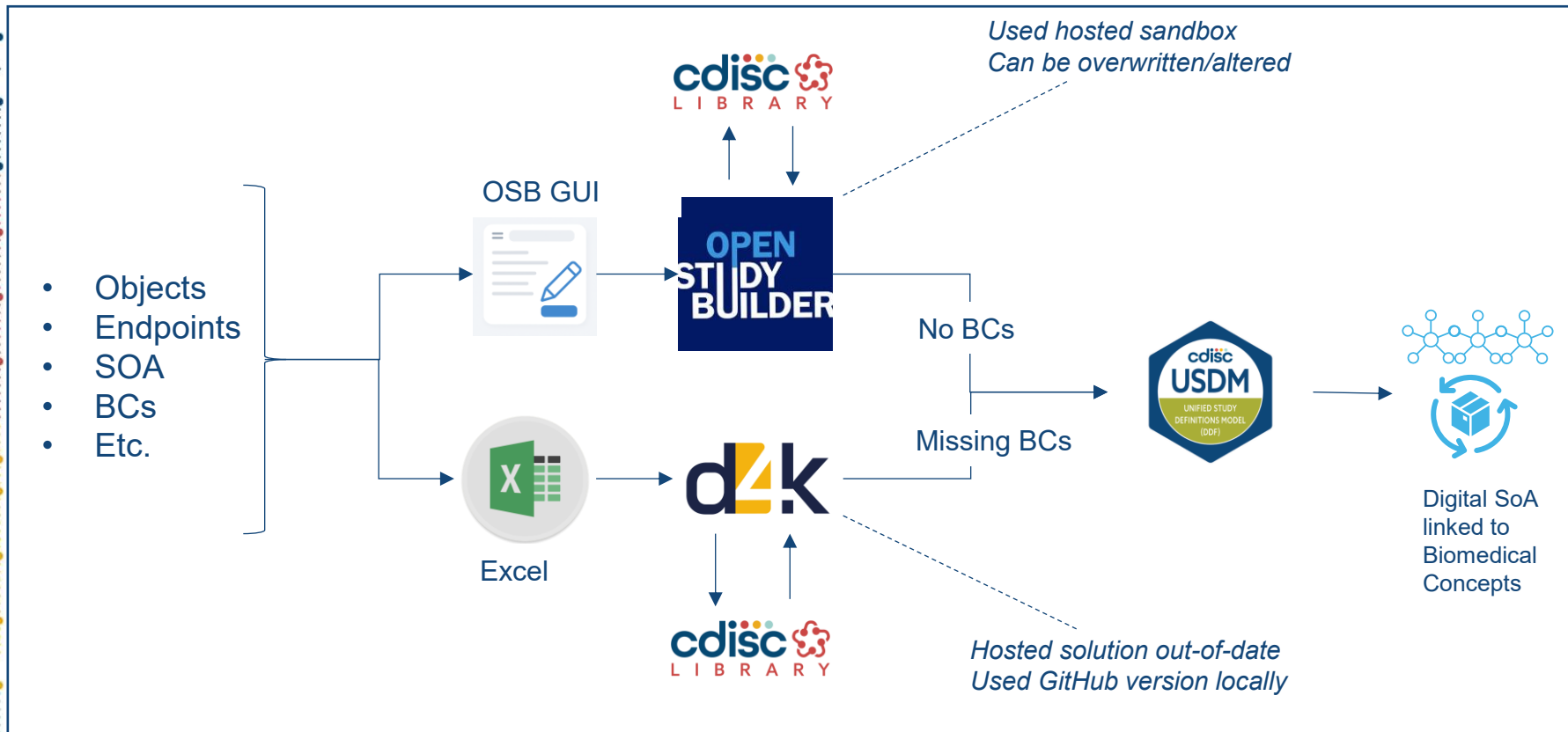
### Category

Demographics, Digital Health Technologies, ...

### Analysis

Safety profile, defined endpoints, ...

# Study Design Applications Used



# Build Define.xml and Shell Datasets

## Achievements



- Used BCs from USDM JSON and query CDISC library for dataset specializations
- Identified all metadata for automation

## Challenges



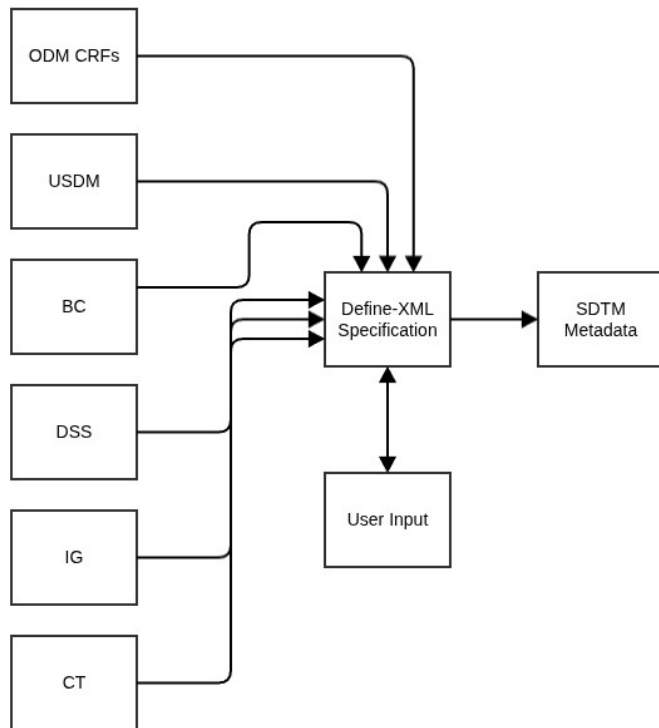
- Large process flow to achieve full automation (next slide)
- Work-arounds needed to obtain all needed metadata



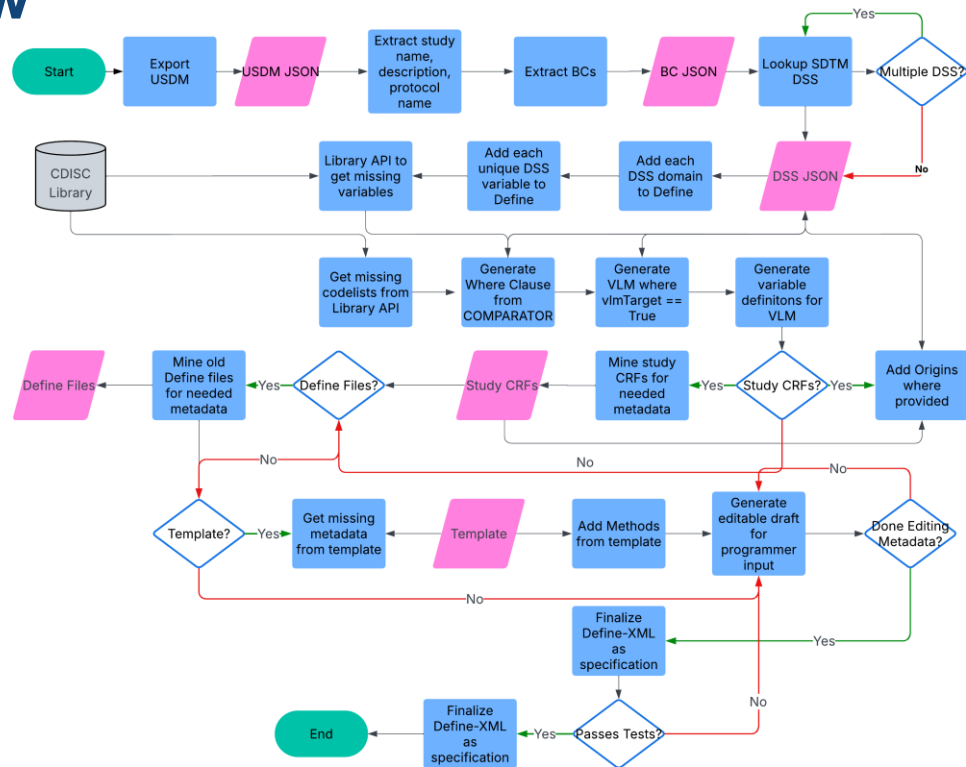
## Insights

- To fully automate, we need to add **operational metadata**
- The process can benefit from existing (historic) define.xmls
- New standard opportunity (Define.JSON)

# Define-XML Metadata flow



High-level Data Flow



Detailed Data Flow

# Build CRFs and Annotated CRFs

## Achievements



- Generation of ODM file of the necessary structures
- Generation HTML rendition of CRFs and annotated CRFs

## Challenges



- Collection dataset specializations under development and not available in CDISC Library
- USDM does not provide forms metadata
- Need to use a workaround (xls spreadsheet)



## Insights

- Biomedical Concept groupings and collection specializations are needed
- Additional forms metadata are needed

# Annotated CRF generated from Biomedical Concept

EQ-5D-5L Questionnaire

DOMAIN = QS; QSCAT = EQ-5D-5L

EQ-5D-5L Questionnaire - Lead Question

Field	Value	Details
* Category of Questionnaire	-- Select --	QSCAT = EQ-5D-5L <i>CodeList: QSCAT</i>
Was the EQ-5D-5L questionnaire performed?	-- Select --	[NOT SUBMITTED]; QSSTAT = NOT DONE <i>CodeList: NY</i>
* Date of Assessment	mm / dd / yyyy	QSDTC
* Collected Evaluation Interval		QSEVINTX = TODAY

\* Mandatory field

EQ-5D-5L Questionnaire - Question 1-5

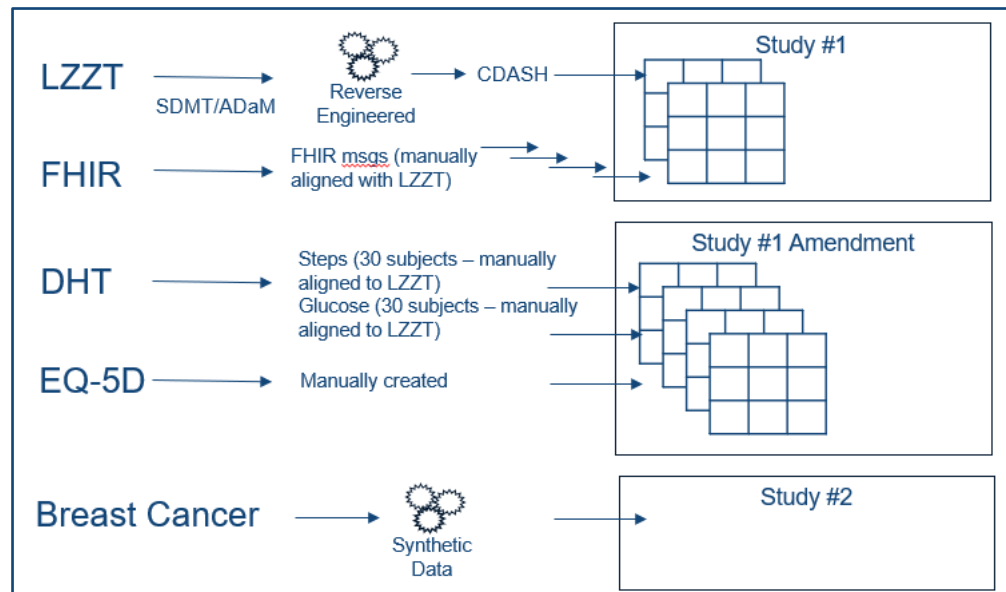
Under each heading, please check the ONE box that best describes your health TODAY.

Field	Value	Details
* MOBILITY	-- Select --	QSORRES where QSTESTCD = EQ5D0201 <i>CodeList: EQ5D0201-QSORRES</i>
* SELF-CARE	-- Select --	QSORRES where QSTESTCD = EQ5D0202 <i>CodeList: EQ5D0202-QSORRES</i>
* USUAL ACTIVITIES (e.g. work, study, housework, family or leisure activities)	-- Select --	QSORRES where QSTESTCD = EQ5D0203 <i>CodeList: EQ5D0203-QSORRES</i>
* PAIN / DISCOMFORT	-- Select --	QSORRES where QSTESTCD = EQ5D0204 <i>CodeList: EQ5D0204-QSORRES</i>
* ANXIETY / DEPRESSION	-- Select --	QSORRES where QSTESTCD = EQ5D0205 <i>CodeList: EQ5D0205-QSORRES</i>



# Run – preparing source data

- Started with CDISC pilot data
- Reverse engineered source data
- Manual aligning with LZZT data
- Created aligned FHIR messages
- Lots of help from the Community



## Run – Generate SDTM datasets from source

### Achievements



- Generation of multiple SDTM datasets using the SDTM.OAK open-source R package

### Challenges



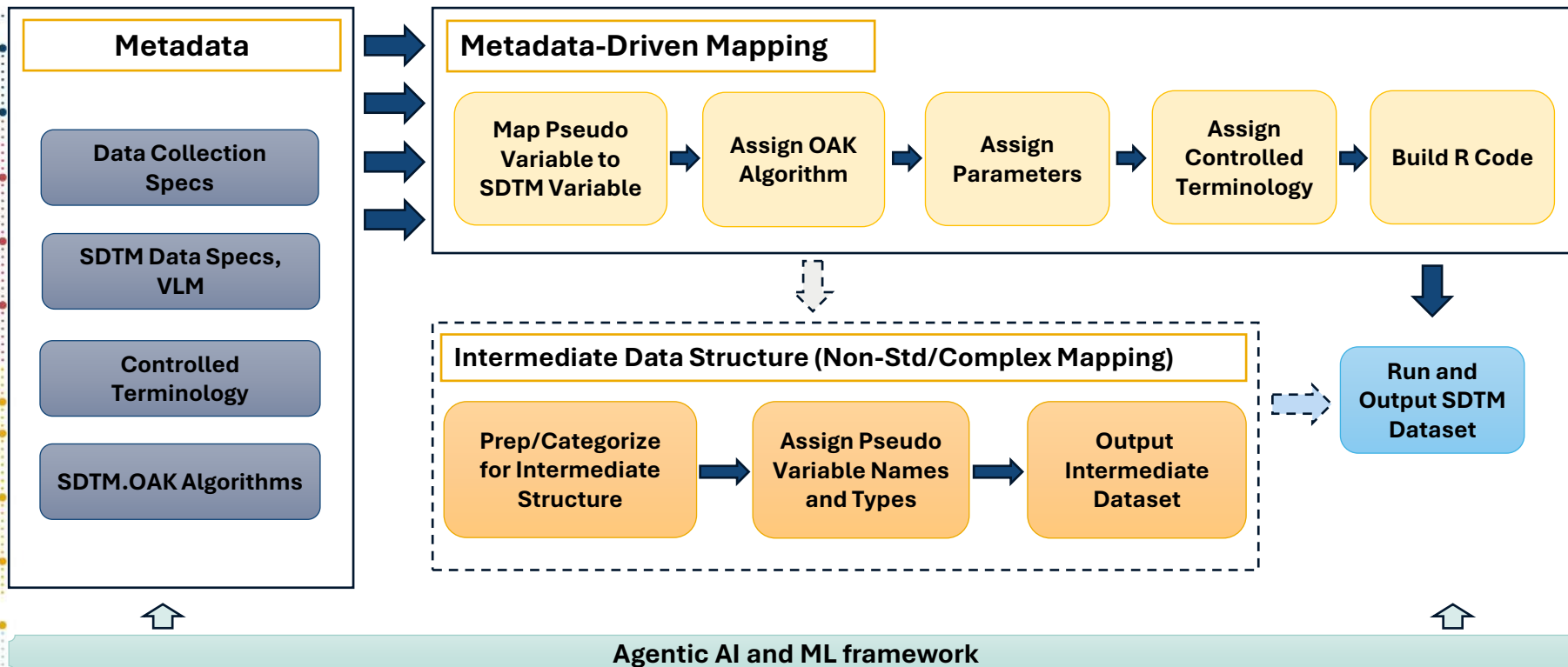
- Dealing with non-standard data
- Limited source data



### Insights

- Knowledgeable and active R programmer community
- Expanding approach with agentic AI and ML framework

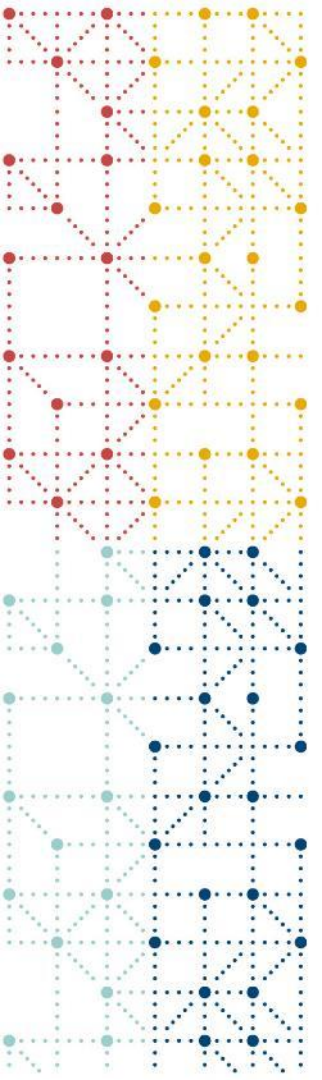
# Run - SDTM Datasets with SDTM.OAK





## CDISC 360i Demonstration





# Looking Forward: Art of the Possible



## Welcome Back!

Enter your credentials to access your account

User Name

Password

[Forgot password?](#)

[Sign In](#)

[Don't have an account? Sign up](#)

The Future of the Clinical Study Design is Digital

# Is Your Organization Ready?

[Get Started with USDM Onboarding](#) 

# Art of the Possible

- Purpose of this Prototype
  - This is a **conceptual UX Design**
  - It illustrates **how CDISC Standards could be experienced** in an integrated environment
  - Not functional software, but a **visual representation**
- Helps **visualize the potential** of standards-driven end-to-end automation
- [CDISC Final - Prototype](#)

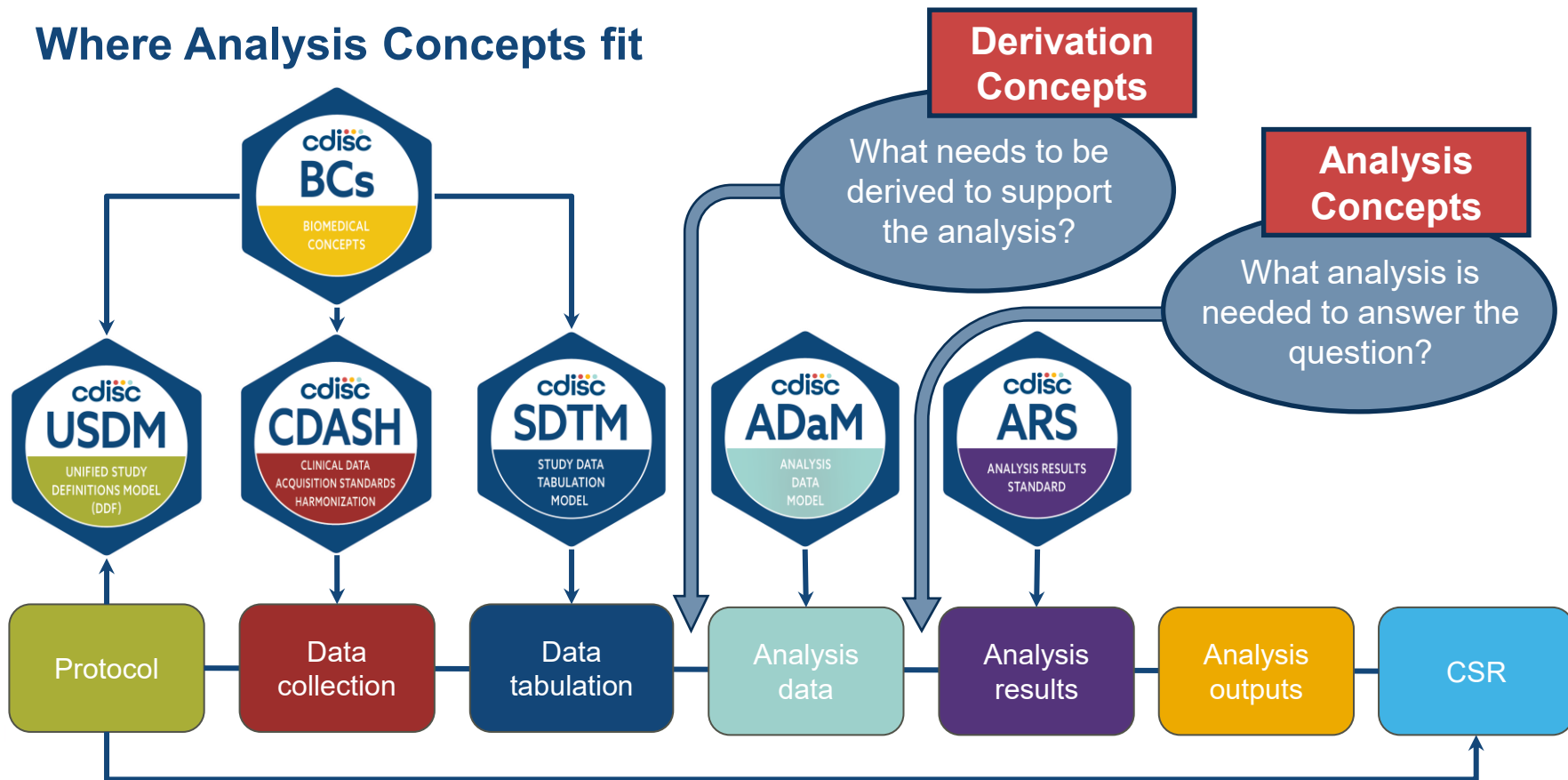




# CDISC 360i Phase 2

Draft Plan

# Where Analysis Concepts fit



# 360i Phase 2 draft plan

- Define and ***pilot analysis concepts*** to generate analysis artifacts
  - ADaM datasets, TFLs, eSAP, ...
- Address ***gaps*** identified in Phase 1 to connect Biomedical concepts to ***operational artifacts***
  - Decide how and where to handle operational metadata
  - Identify requirements for the next generation CDISC Library
- Establish ***digital data transfer agreements*** 'standard' and ***pilot*** the generation from USDM
- Create a basic open-source ***tool to author the digital Schedule of Activities*** and linking to ***Biomedical Concepts*** from the CDISC Library
  - Partner with vendors and the Open Source community
- Create and publish all content for an ***end-to-end digital TAUG*** and playbook on how to implement
- Partner with community to define an operational model for ***BC collaborative curation***
- ***Accelerate development*** of concepts (BCs, ACs, end to end TAUGs,...)
- Develop the TMF Standards Model to evolve towards a ***digital TMF***



# Questions?