



2026 Europe Interchange

THE FUTURE IS CONNECTED: STANDARDS AND AI POWERING DIGITAL TRANSFORMATION



MILAN, ITALY | MAIN CONFERENCE: 20-21 MAY | TRAININGS & WORKSHOPS: 18, 19, & 22 MAY

Harmonizing Health and Research Data: Extending the IPS for Europe's EHDS Future

Peter Casteleyn, Clinical Data Strategy Advisor, i~HD

John Owen, Senior Director, Standards Operations, CDISC

Speakers



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Clinical Data Strategy Advisor
i~HD



John Owen
Senior Director
CDISC

Agenda

- 1.Introduction to XShare
- 2.How CDISC standards have been incorporated into XShare
- 3.XShare open calls

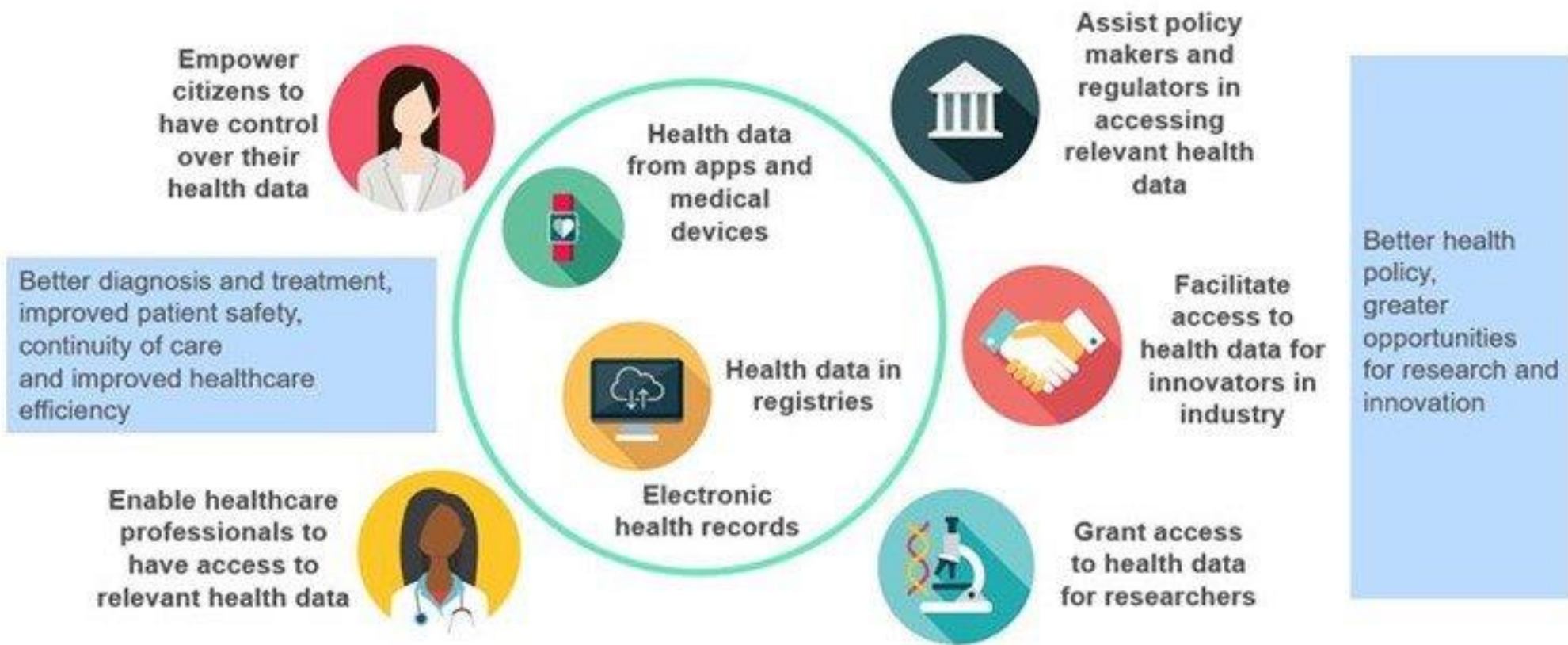


Introduction to xShare

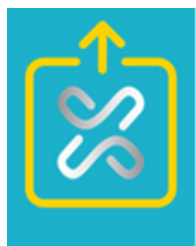
Subtitle

The European Health Data Space

Unlocking the future of health data in Europe (March 6, 2025)



The three pillars of xShare



The “Yellow button”

Everyone can **share their health data** in EEHRxF with a “**click-of-a-button**”



The Hub

Build a **European EHRxF Standards and Policy Hub** sustainable by design.

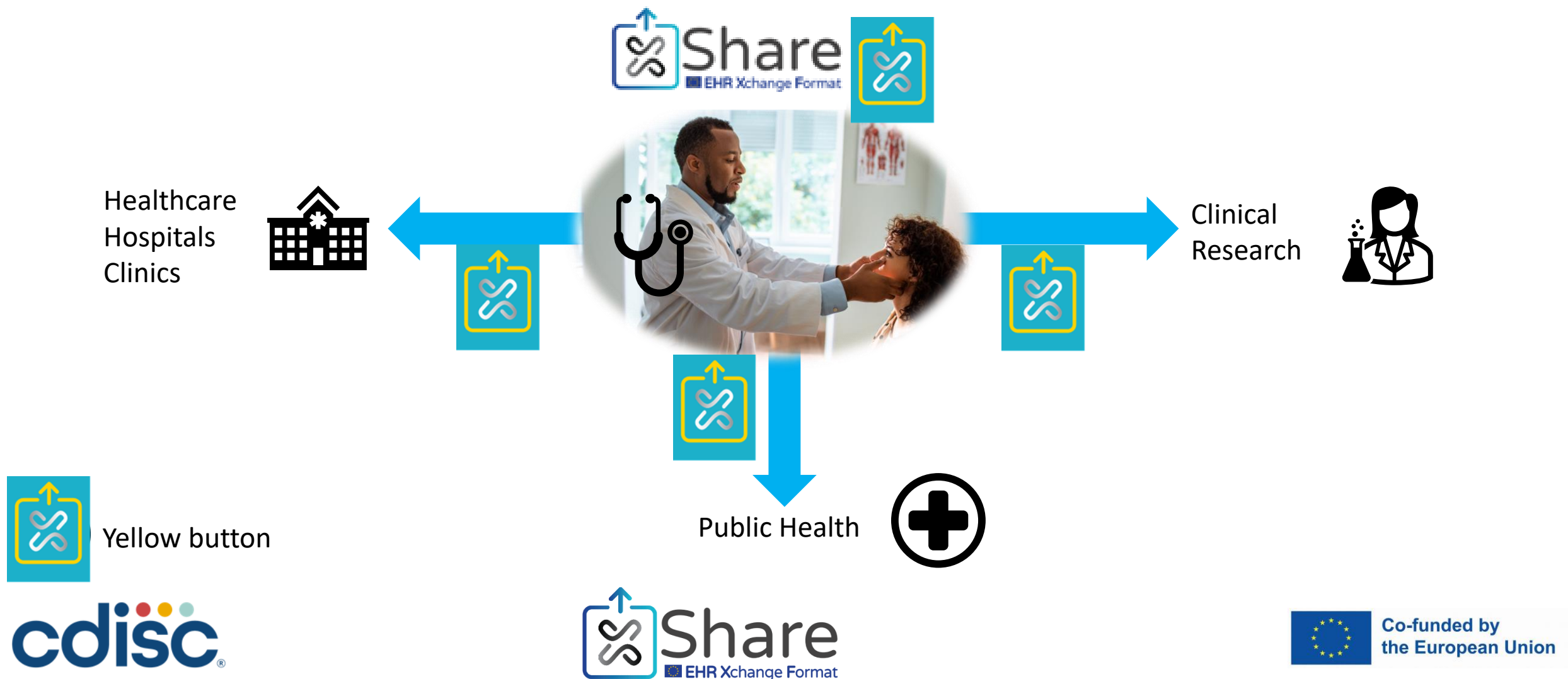


The Industry label

Explore the feasibility and value of an EU xShare Industry label

Sharing Data with the xShare Yellow Button

The Patient at the Center Supporting Primary and Secondary use





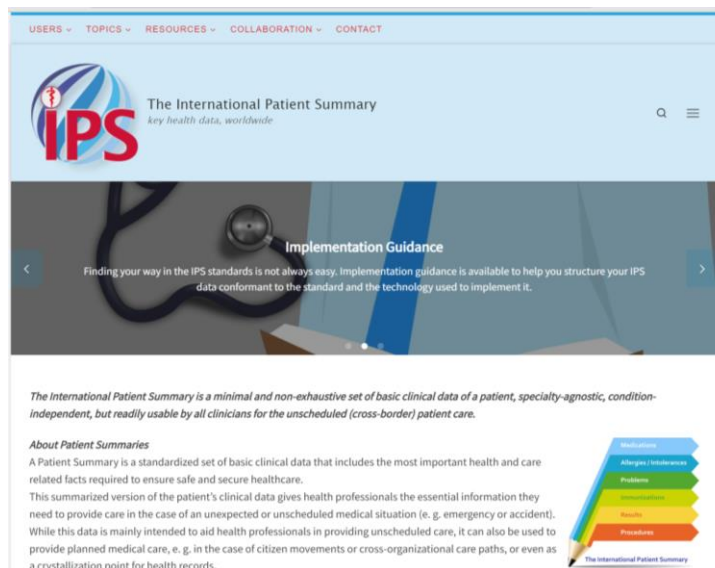
How CDISC standards have been incorporated into xShare

The International Patient Summary +

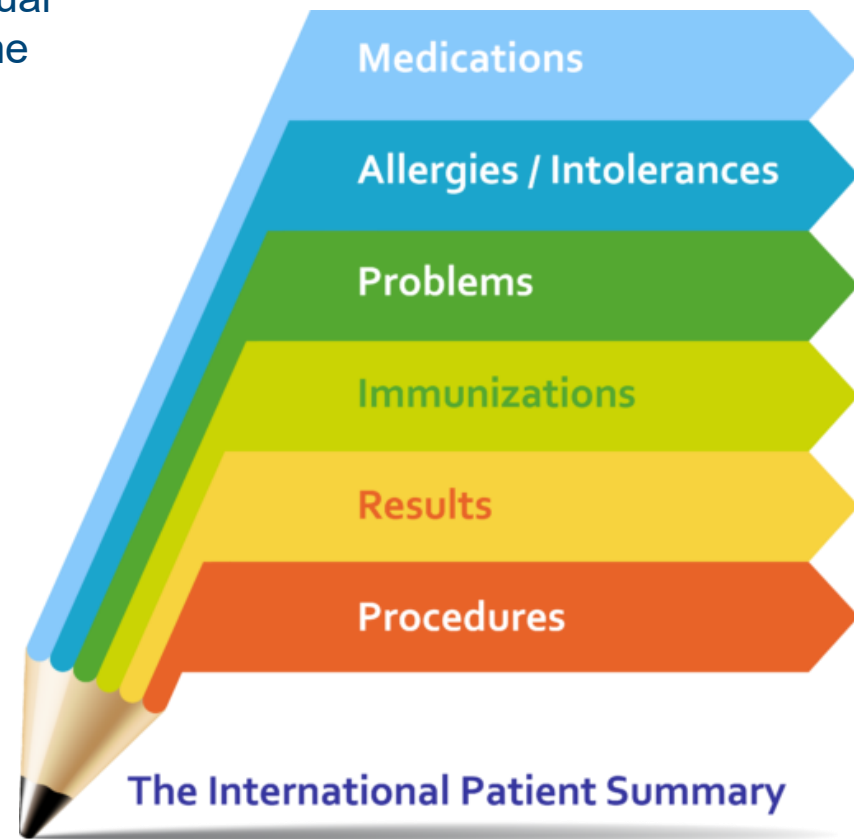
International Patient Summary: the elements

a health record extract comprising a standardized collection of clinical and contextual information (retrospective, concurrent, prospective) that provides a snapshot in time of a subject of care's health information and healthcare.

Source: ISO/TR 12773-1:2009 *Business requirements for health summary records — Part 1: Requirements*
<https://www.iso.org/standard/51683.html>



International-Patient-Summary.net



1) Data Element Sources

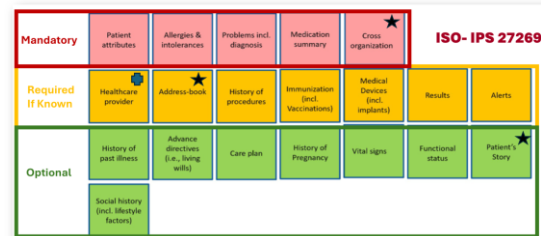
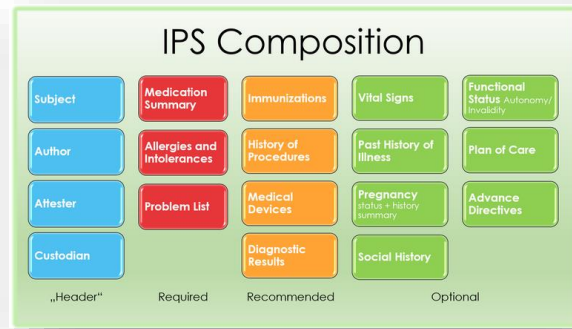
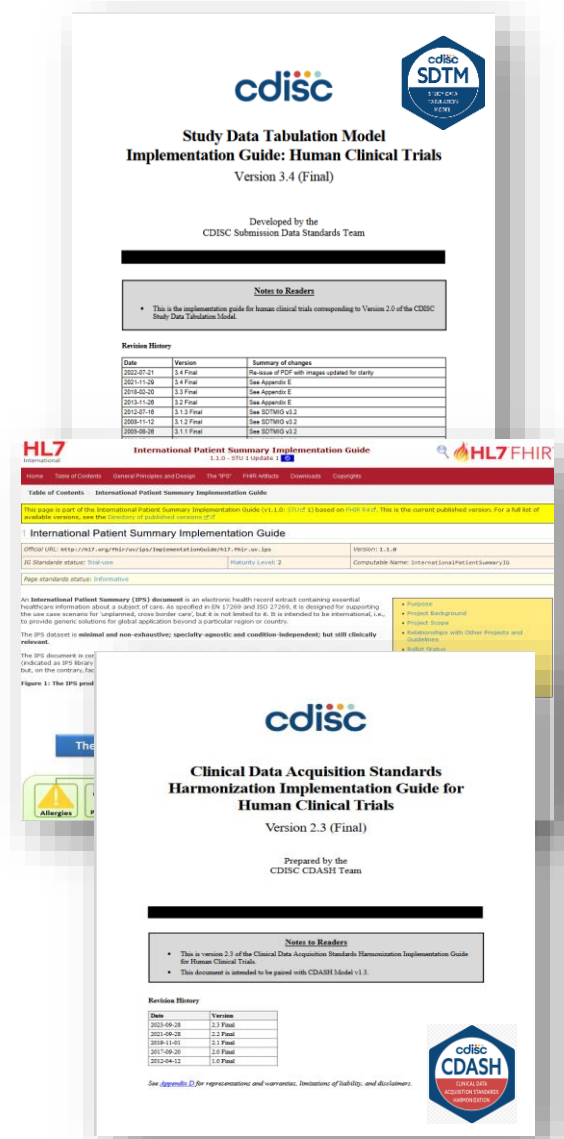


Figure 2 - The IPS Datablocks, Red, Mandatory; Amber, Required if Known, and Green, Optional



2) Core Element Set



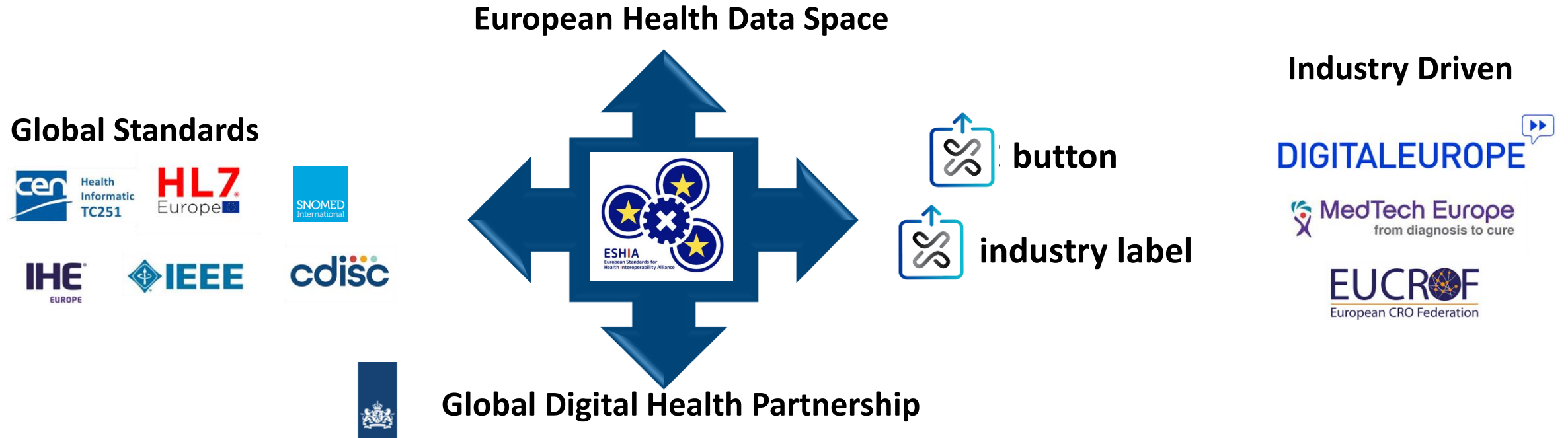
3) Terminology Assessment



Published as the
IPS+ data
element
inventory

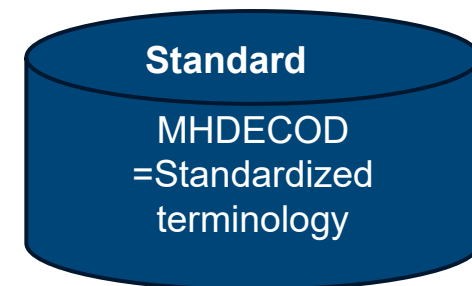
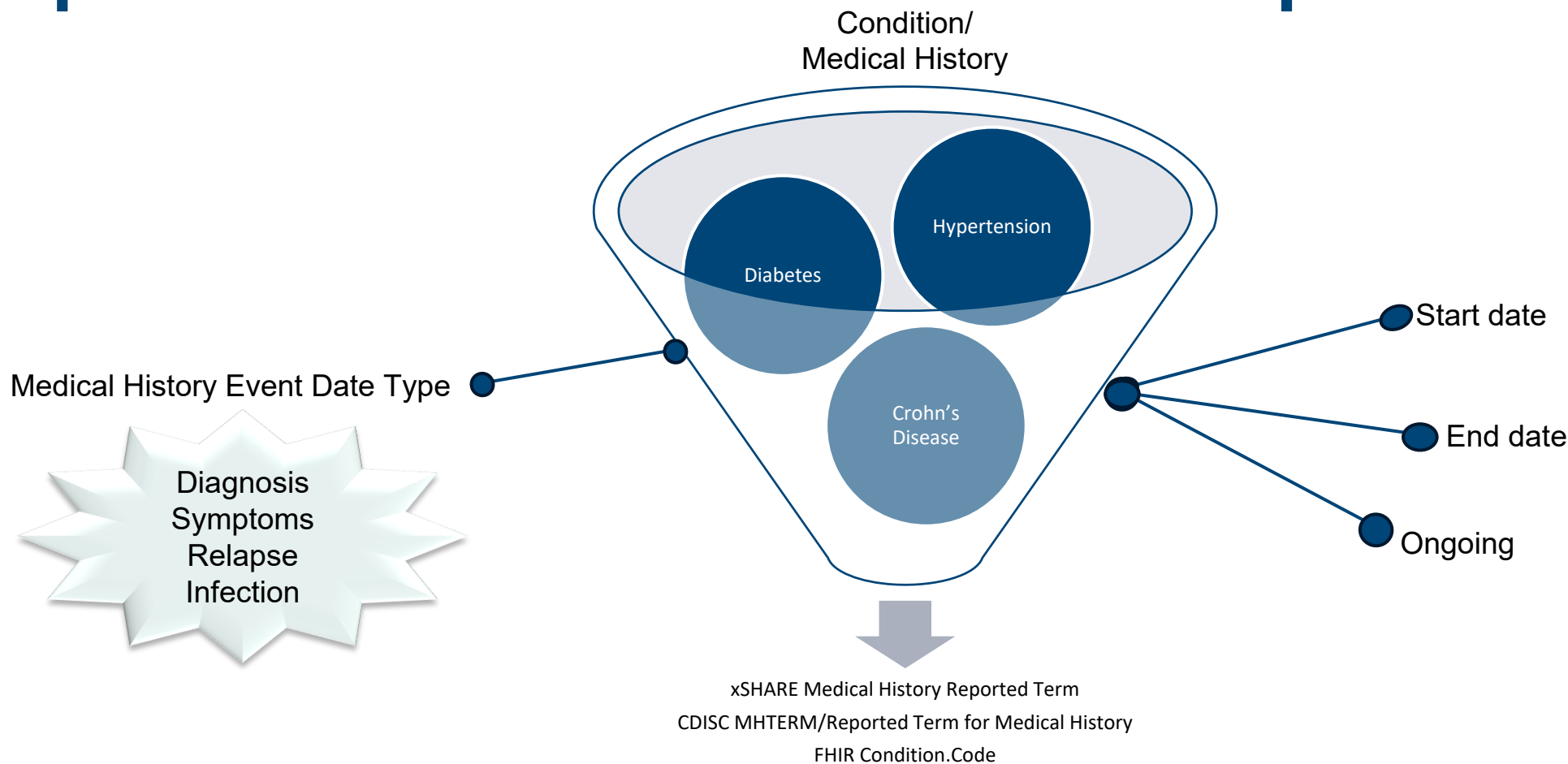
Fed into the
IPS+
Specification

xShare vision: Everyone can share their health data in EEHRxF with a click-of-a-button



- Build the European EHRxF standards and Policy HUB sustainable by design: ESHIA
- Examine feasibility of the **xShare industry label** indicating EEHRxF capability

Terminology for Condition/Problem/Medical History Reported Term Data Element Concept



Title: General Medical History

Indicate if the subject experienced any medical conditions or events. If Yes, include the appropriate details where indicated on the CRF.

Sponsor-Defined CRF Completion Instructions

Record all relevant medical conditions or events, as defined in the protocol. Record only one medical condition or event per line. Ensure that the medical conditions or events listed on the Medical History page do not meet any of the exclusion criteria.

Record the start date of the medical event or condition using this format (DD-MON-YYYY).

Record the medical condition or event as ongoing (Yes) if it has not ended at the time of data collection; the end date should be left blank.

Record the end date of the medical event or condition using this format (DD-MON-YYYY).

Has the subject had any medical conditions or events?

MHYN

Not Submitted

Medical History Category

MHCAT

Pre-populated

What is the medical condition or event identifier?

MHSPID

What is the medical condition or event term?

MHTERM

Start Date

MHSTDAT

MHSTDTC

Is the medical condition or event ongoing?

MHONGO

MHENRF/ MHENRPT

End Date

MHENDAT

MHENDTC

Yes

No

< NY codelist >

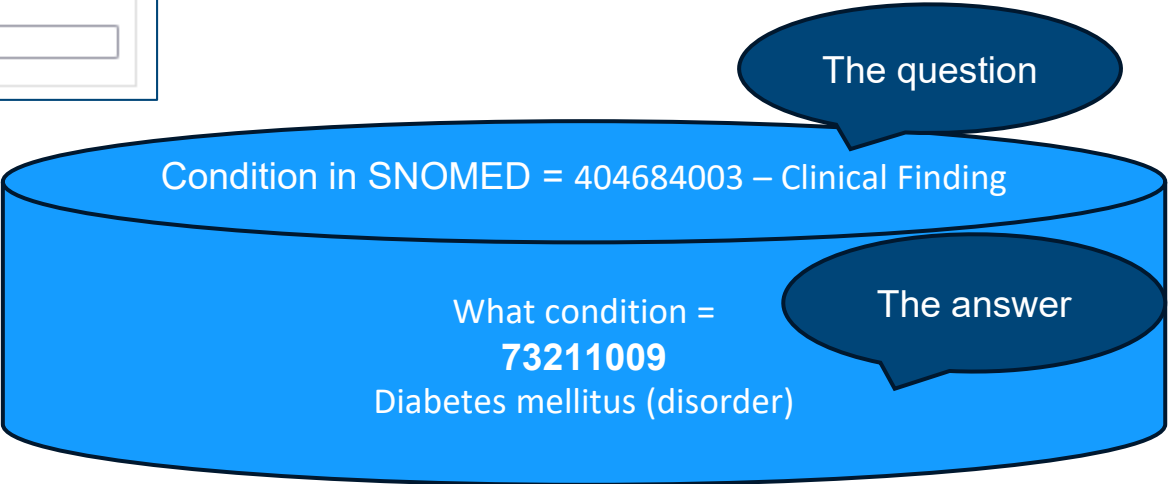
Sponsor Defined

IPS DE	IPS Comp Cat	CDISC Domain	CDISC Variable	CDISC Variable Label
Diabetes	Problem List	MH	MHTERM; MHDECOD	Reported Term for the Medical History; Dictionary-Derived Term
Hypertension	Problem List	MH	MHTERM; MHDECOD	Reported Term for the Medical History; Dictionary-Derived Term
Chronic obstructive pulmon	Problem List	MH	MHTERM; MHDECOD	Reported Term for the Medical History; Dictionary-Derived Term
Acute myocardial infarction	Problem List	MH	MHTERM; MHDECOD	Reported Term for the Medical History; Dictionary-Derived Term

FHIR Path Origin	SDTM Variable(s)	MedDRA Code	MedDRA Preferred Term
Condition.code	MHDECOD	10012601	Diabetes mellitus
Condition.onsetDateTime	MHSTDTC		
Condition.code	MHTERM		
Condition.code	MHDECOD	10020772	Hypertension
Condition.onsetDateTime	MHSTDTC		
	MHTERM		
Condition.code	MHDECOD	10009033	Chronic obstructive pulmonary disease
Condition.onsetDateTime	MHSTDTC		

For medical history, the term is as collected. It is then standardized using MedDRA codes.

Medical History



IPS-Subject = CDISC Demographics (DM) Subject Characteristics (SC)

- Subject Characteristic /Demographic Item
- Subject Characteristic/Demographic Result
- Collection Date

Demographics/Subject Characteristics – Specific Requested Items:

- Research Subject Identifier
- Research Study Identifier
- Age
 - Age Units
- Birth Date
- Gender/Sex*
- Death
 - Death Date
 - Death Time
- Subject Death Flag

*Terms not precisely defined

IPS Diagnostic Results = CDISC Laboratory Results (LB); Microbiology Results (MB); Body Systems Findings Domains**

- Diagnostic/Laboratory/Micro Test Name
 - Diagnostic/Lab/Micro Result in Original Units Value
 - Diagnostic/Lab/Micro Original Units
 - Diagnostic/Lab/Micro Test/Specimen Collection Date
 - Diagnostic/Lab/Micro Test/Specimen Collection Time
 - Laboratory/Micro Specimen Type
 - Diagnostic /Laboratory Test Fasting Status
 - Diagnostic/Lab/Micro Test/Specimen Reference ID
 - Lab Ref Range Lower Limit in Original Unit
 - Lab Ref Range Upper Limit in Original Unit
 - Diagnostic/Lab/Micro Test Collection Location
 - Diagnostic/Lab/Micro Test Method of Test/Exam
 - Microbiology Examination Detail

**Body Systems Findings each have specific domain with the same variables (e.g., CVTEST/CVORRES for Cardiovascular).

IPS-Data Element = CDISC Adverse Encounters (AE)

- Allergies and Intolerances
 - Start Date
 - End Date
 - Reaction
 - Manifestation
 - Severity
- Adverse Event Term
 - Adverse Event Start Date
 - Ongoing Adverse Event
 - Adverse Event End Date
 - Adverse Event Severity
 - Serious Criteria Met
 - AE Result in Death
 - Death Date
 - AE Life Threatening
 - AE Hospitalization
 - AE Disability or Permanent Damage
 - AE Congenital Anomaly or Birth Defect
 - AE Needs Intervention to Prevent Impairment
 - AE Other Serious Important Medical Event
 - Action Taken with Study Treatment
 - Outcome

Section Not in HL7 FHIR IPS IG

Essential to research – likely not found in health care records

IPS-Problem List = CDISC Med History (MH)

- Problem/Condition/ MH Event Reported Term
- Medical History Event Collection Date
- Medical History Event Start Date
- Medical History Event End Date
- Hypertension
- Diabetes
- Chronic obstructive pulmonary disease
- Alcohol Abuse
- Drug Abuse
- Allergy

IPS-Medication Summary = CDISC Concomitant Meds (CM)

- Medication/Drug/Product Name
 - Medication Start Date
 - Medication End Date
 - Dose
 - Dose Units
 - Dose Form
 - Dose Frequency
 - Route of Administration
 - Medication Indication

IPS-Vital Signs = CDISC Vital Signs (VS)

- Vital Signs Test Name
- Vital Signs Date
- Vital Signs Time
- Vital Signs Result of Finding in Original Units
- Vital Signs Original Units

IPS-History of Procedures = CDISC Procedures (PR)

- Name of Procedure
- Procedure Start Date
- Procedure Indication
- Ongoing Procedure
- Procedure End Date

IPS Pregnancy status + history summary = CDISC Reproductive Findings (RP)

- Pregnancy Status
- Reproductive Finding Name
- Reproductive Result or Finding in Original Units
- Reproductive Result Original Units
- Reproductive System Finding Date

IPS Social History = CDISC Substance Use (SU)

- Tobacco Use (Smoking Status)
- Alcohol Use
- Name of Substance
- Never/Current/Formal Usage
- Substance Dose
- Substance Dose Units
- Substance Use Frequency
- Substance Use Start Date
- Substance Use End Date
- Substance Use Duration
- Substance Use Duration Unit

IPS Data Element =CDISC Healthcare Encounters (HO)

- Hospital Stay
 - Admission Date
 - Discharge Date
- Healthcare Encounter
 - Reason for Healthcare Encounter
 - Reported Term for Healthcare Encounter
 - Healthcare Encounter Start Date
 - Healthcare Encounter End Date

Section Not in HL7 FHIR IPS IG

ISO IPS and IPS IHE has discharge summary information



xShare Open Call

The IPS+ in action

Purpose of the Open Call for clinical research

- Scope

Practical implementation of business use cases inspired by the identified BUCs demonstrating the benefits of a wide dissemination of the EHDS standards (EEHRxF, IPS+).

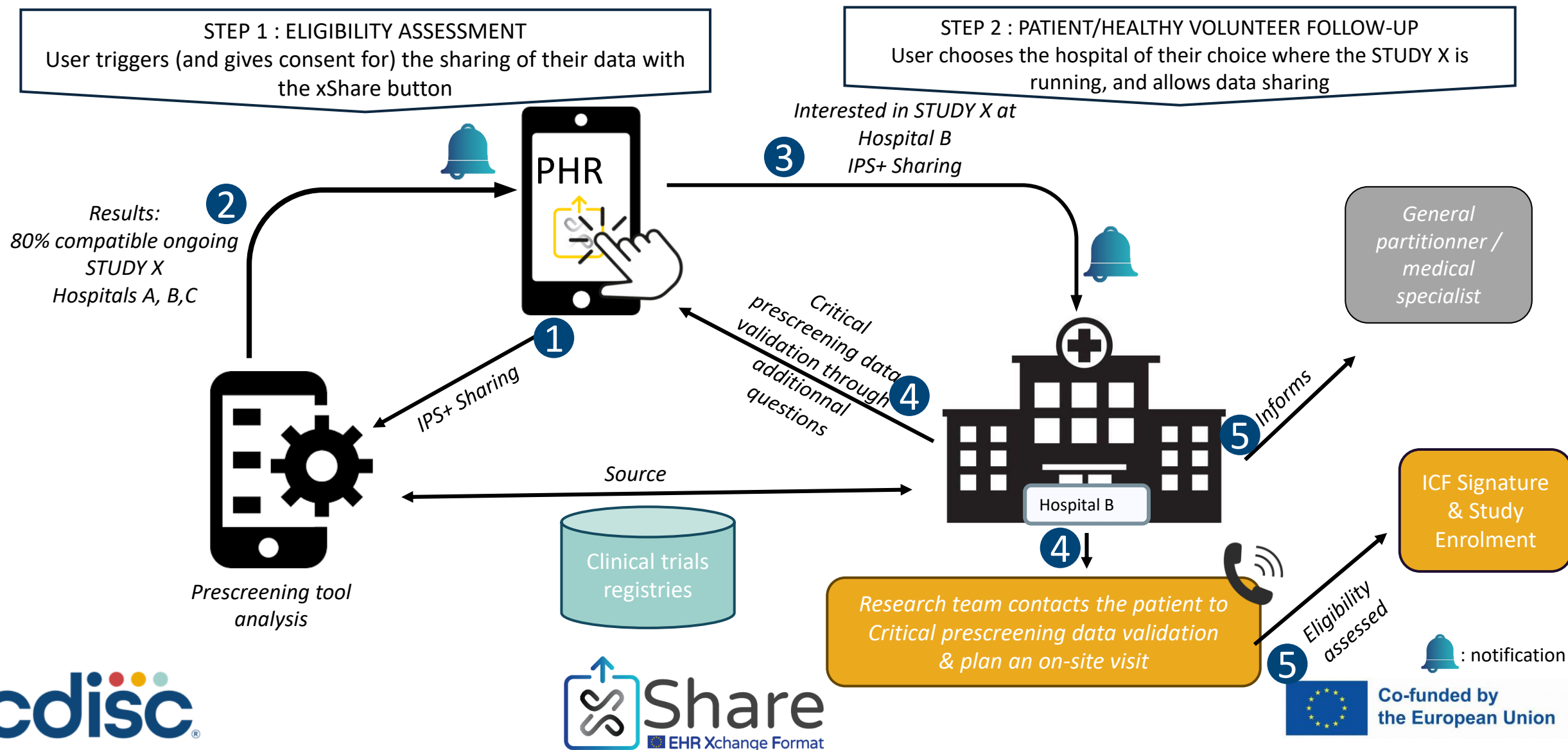
- Who could apply

All affiliated members of EUCROF, either alone or in consortium with other stakeholders of clinical research such as hospital sites involved in clinical research or networks of hospital sites or other academic players, private players (pharma, biotechs, medtechs ...).

Business Use Cases

Nr	Description	Scope
1	Patient pre-screening in clinical trial through healthcare professional pre-screening tool	Prescreening
2	Patient self-nomination as possibly eligible for a trial	Prescreening
3	Protocol feasibility via a repository of IPS+ summaries, e.g. at hospital, regional or national level	Feasibility
4	Targeted patient recruitment via a repository of IPS+ summaries, e.g. at hospital, regional or national level	Prescreening
5	Clinical Study support – whole scenario (side effect reporting)	Study support
6	Longitudinal cohort tracking	Cohort
7	Clinical Study definition	Study support
8	Clinical Study follow-ups	Study support
9	Site feasibility guided by xShare Button	Feasibility
10	eCRF Filling Process through xShare Button	Study support

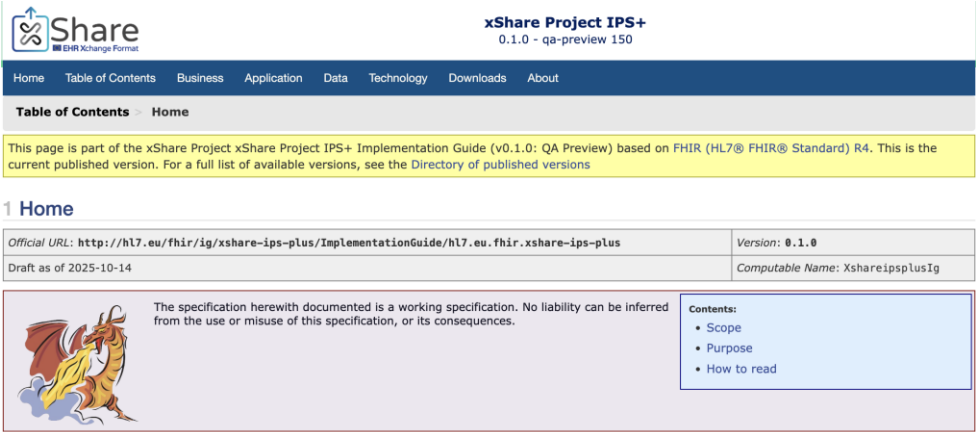
Use case example



Structure of interoperability specification



IPS+ X-Bundle



IPS+ Implementation Guide

The IPS+ Implementation Guide

HL7 FHIR International Patient Summary



International Patient Summary Implementation Guide

1.1.0 - STU1 Update 1



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[Copyrights](#)

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This page is part of the International Patient Summary Implementation Guide (v1.1.0: [STU1](#) 1) based on [FHIR R4](#). This is the current published version. For a full list of available versions, see the [Directory of published versions](#).

1 International Patient Summary Implementation Guide

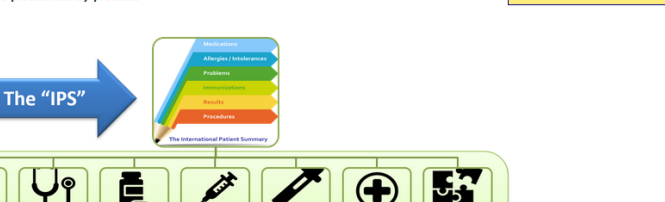
Official URL: http://hl7.org/fhir/uv/ips/implementationguide/hl7.fhir.uv.ips		Version: 1.1.0
IG Standards status: Trial-use	Maturity Level: 2	Computable Name: InternationalPatientSummaryIG
Page standards status: Informative		

An **International Patient Summary (IPS)** document is an electronic health record extract containing essential healthcare information about a subject of care. As specified in EN 17269 and ISO 27269, it is designed for supporting the use case scenario for 'unplanned, cross border care', but it is not limited to it. It is intended to be international, i.e., to provide generic solutions for global application beyond a particular region or country.

The IPS dataset is **minimal and non-exhaustive**; **specialty-agnostic and condition-independent**; but still clinically relevant.

The IPS document is composed by a set of robust, well-defined and potentially reusable sets of core data items (indicated as IPS library in the figure below). The tight focus of the IPS on unplanned care is in this case not a limitation, but, on the contrary, facilitates their potential re-use beyond the IPS scope.

Figure 1: The IPS product and by-products



The "IPS"

Applications

Allergies/Intolerances

Problems

Medications

Vaccinations

Results

Procedures

The International Patient Summary

- Purpose
- Project Background
- Project Scope
- Relationships with Other Projects and Guidelines
- Ballot Status
- Dependencies
- Cross Version Analysis
- Global Profiles
- Authors and Contributors

IPS Library

Allergies

Problems

Medications

Vaccinations

Results

Procedures

.....

Implementer's will start with IPS

And use the IPS+ as a guide to enhance the specification for research

IPS+ provides tools to implement the HL7 IPS for clinical research and public health



Share
xShare Exchange Format

xShare Project IPS+
0.1.0 - ci-build 150

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xShare Project IPS+, published by xShare Project. This guide is not an authorized publication; it is the continuous build for version 0.1.0 built by the FHIR (HL7® FHIR® Standard) CI Build. This version is based on the current content of <https://github.com/hl7-eu/xshare-ips-plus/> and changes regularly. See the [Directory of published versions](#)

5 IPS+ Technical overview

The **technical** domain describes the technical stack and the infrastructure required to support the use cases for research of the IPS+ described in this IG.

Business

Application

Data

"this" Technology

Viewpoint

- IPS+ Data
- IPS+ adoption within use cases
- GDPR compliance and information security
- Data quality
- Links to relevant information

This includes:

- IPS+ data elements and mapping specifications
- Data and application flows for multiple research use cases

5.1 IPS+ Data

The overarching scope of the xShare IPS+ FHIR Implementation Guide is to provide implementers with additional support for leveraging the HL7 IPS and the supporting documents available within this IG for clinical research and population health. It further builds on the [HL7 International Patient Summary Implementation Guide](#). Although the IPS dataset is a "minimal, non-exhaustive set of data elements required for the international patient summary", it forms a good basis for use in research and public health. In order to be of use there, a number of recommended and optional categories will be considered as required.

The role of the core harmonized terminology, value sets and codelist alignment, and the model-to-model mapping included in this scope – FHIR to CDISC mapping of IPS profiles, data element item to item map.

The content available for download includes:

- the [xShare Core Harmonised Data Elements](#),
- the [IPS FHIR to CDISC SDTM Mapping Specifications](#) for the HL7 IPS v1.1.0 to CDISC SDTMIG v3.4 for the following profiles:
 - [Patient](#),
 - [Condition](#),
 - [Medication](#),
 - [Medication Request](#),

Tools in IPS+

FHIR to CDISC Map

Core Harmonized Dataset

Value set alignment

Workflow to Trigger IPS+

Use Case details in Implementation Guide

- Study/protocol feasibility (3)
 - Through federated queries on repositories of IPS+ summaries, e.g. at hospital, regional or national level
- Potential study participation (2)
 - Individuals explore potential clinical studies by leveraging their up-to-date IPS+ health data through a PHR via the xShare Yellow Button
- Study support (10)
 - Research question responses and eCRF filling

xShare Project IPS+
0.1.0 - qa-preview 150

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Table of Contents > **IPS+ Application overview**

This page is part of the xShare Project xShare Project IPS+ Implementation Guide (v0.1.0: QA Preview) based on FHIR (HL7® FHIR® Standard) R4. This is the current published version. For a full list of available versions, see the [Directory of published versions](#)

3 IPS+ Application overview

The **application domain** summarises the main business use cases for clinical research that can take advantage of the future wide European adoption of the IPS+. The full details of these use cases are given in *Analysis of business use cases for use of EHRx F HIDs in clinical research*, which the reader is encouraged to review before adopting the specification presented here.

Viewpoint

Business → «this» Application → Data → Technology

- Use Case 1: Study/protocol feasibility
- Use Case 2: Individuals share data for potential study participation
- Use Case 3: Study support – PHR/EHRs to Study Database System or Electronic Data Capture (EDC)

The business use cases summarised below focus on clinical research. The design of IPS+ and the data specification reported here additionally support public health use cases and use in tackling cross-border health threats.

3.1 Use Case 1: Study/protocol feasibility

The protocol designer composes a query taken from the eligibility (inclusion, exclusion) criteria for the trial, mapped from CDISC representation to the European EHRx F format, for execution as federated queries on IPS+ health data repositories.

The aggregated candidate protocol eligibility criteria are used to discover the frequency distributions of potentially eligible participants across a network of hospitals within one or multiple countries. It should be noted that this use case benefits from the anticipated consolidation by Member States of patient summaries and other European EHRx F data obtained via the EHDS primary use services, but the reuse within this use case is not within the terms of the EHDS secondary use services, but reuse in a conventional way if permitted by each Member State. A third-party Information and Communication Technology (ICT) platform company may facilitate this. This enables the identification of favourable sites for study participant recruitment.

The Trigger: Multi-stakeholder endorsement of the xShare IPS+ specifications as correct, relevant, practical and useful for the future of healthcare, treatment innovation and health systems sustainability. Note: unlike the use case below, individual patients are not consulted about or involved in these data flows, as only aggregated population level data is used.

Open Call – awarded partners

- 8 consortia
- Covering 5 use cases
 - Some cover multiple
- Award levels
 - Platinum: 1
 - Gold: 2
 - Silver: 2
 - Bronze: 3



Open call coverage of BUC for research

Nr	Description	Scope	Open Call
1	Patient pre-screening in clinical trial through healthcare professional pre-screening tool	Prescreening	
2	Patient self-nomination as possibly eligible for a trial	Prescreening	✓
3	Protocol feasibility via a repository of IPS+ summaries, e.g. at hospital, regional or national level	Feasibility	✓
4	Targeted patient recruitment via a repository of IPS+ summaries, e.g. at hospital, regional or national level	Prescreening	
5	Clinical Study support – whole scenario (side effect reporting)	Study support	
6	Longitudinal cohort tracking	Cohort	✓
7	Clinical Study definition	Study support	
8	Clinical Study follow-ups	Study support	
9	Site feasibility guided by xShare Button	Feasibility	✓
10	eCRF Filling Process through xShare Button	Study support	✓

Related initiative - eSource Scale Up Task Force

Coordinated by i~HD for member organizations to drive data interoperability and champion EHR as eSource

Purpose

- Drive and scale the adoption of Electronic Health Record (EHR) as eSource technology across pharma/biotech companies and hospitals
- Promote alignment across members and to networks to adopt harmonized and efficient practices and processes
- Engage with relevant organisations and stakeholders involved in eSource EHR initiatives

Outputs

- Published reports, publications, webinars, position papers, recommendation, presentations, meetings



Core Members

Cambridge University Hospitals
NHS Foundation Trust



Memorial Sloan Kettering
Cancer Center



University Medicine Essen

sanofi

Lilly

Johnson & Johnson

REGENERON® A MEDICINE COMPANY

AstraZeneca

iHD The European Institute
for Innovation through
Health Data

Reference Groups

Study Sites

Industry

Technology Network



Questions?

