

WITH STANDARDS – UNLOCK THE POWER OF DATA



2022  
US  
INTERCHANGE  
26-27 OCTOBER | AUSTIN



**State of the CDISC Union**

David A. Evans  
President and CEO, CDISC



## Meet the Speaker

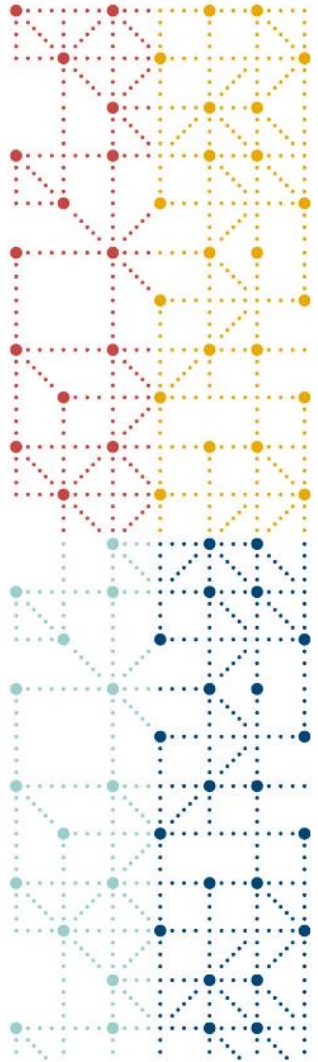
Dave Evans

**Title:** President and CEO

**Organization:** CDISC

Dave Evans is recognized industry-wide as a leading technology visionary for developing and implementing complex process and system solutions and as an expert in the areas of information standards, regulatory compliance and quality governance. He was the architect and developer of the first electronic drug submission to the FDA in 1985 and has been responsible for more than 100 electronic regulatory submissions and complex clinical data warehouse systems. He brings over 40 years' experience to CDISC, serving in various executive-level positions in software development, clinical research, regulatory and healthcare industries. Most recently, he was the Global Head of Quality Governance and Regulatory Compliance for Accenture Life Sciences. Prior to that, he was CIO of Octagon Research Solutions. He has also served on the CDISC Board and has chaired the CAC.

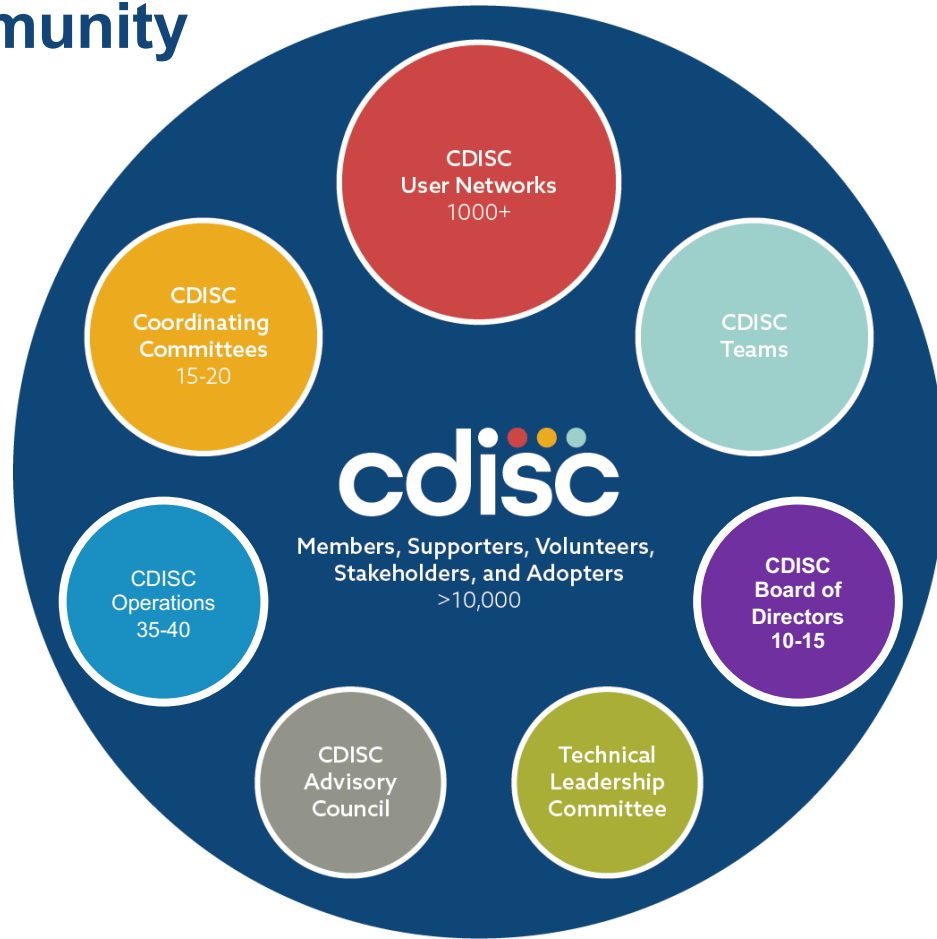
Dave received his MS in Biomedical Engineering from Drexel University and his BS in Biology from Ursinus College.



## State of the Consortium



# CDISC Community





## **CDISC – State of the Organization**

- **Stable Staff with an Optimized Organization**
  - 50+ Employees & FT Contractors
- **Active Volunteer Network of 1000+ Industry Experts**
- **550+ Member Organizations**
- **Widely Adopted Clinical Research Data Standards**
- **Mature Standard Governance Processes**
- **Healthy, on Budget Financials**
- **Growing Opportunity Pipeline and Backlog**
- **Active Innovative Standards & Technology Projects**
- **Active Involvement in Evolving Industry Initiatives and Projects**
- **Positive and Growing Relationships**
  - Members, Regulators, Partners, Academia, SDOs and Industry

# Alliances and Collaborations

## CFAST & Therapeutic Area Partnerships

CDISC collaborates with many organizations to develop Therapeutic Area (TA) standards for multiple disease areas through the Coalition for Accelerating Standards and Therapies (CFAST) initiative, as well as other partnerships.



Individual collaborations also part of JIC



## Standards Development Organizations (SDO) Collaborations

CDISC collaborates with other SDOs to develop standards that are synergistic to support a learning health system based upon high quality research.

## Regulatory Collaborations

CDISC works closely with regulators around the world to ensure that CDISC standards will 1) streamline research from protocol/study design and trial registration through analysis and reporting; 2) facilitate the eSubmission review process; 3) ensure that clinical research is high quality; and 4) support the approvals of safe and efficacious medicines for patients.

*Regulators also contribute to TA standards development*



EUROPEAN MEDICINES AGENCY  
SCIENCE MEDICINES HEALTH



CHINA NMPA



CDISC and PhUSE partner to further the mission of each organization collectively, with CDISC focusing on the development of global, platform-independent data standards, and PhUSE focusing on the implementation and use of the CDISC standards. The two organizations work to combine efforts on key initiatives around end-to-end standards, TA standards, and semantics, strengthening an interdependent process.

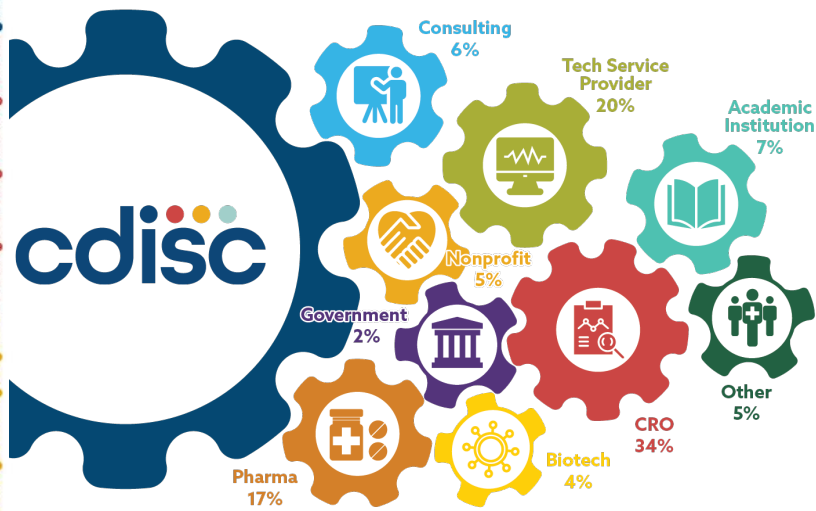


## **CDISC – a look into this year**

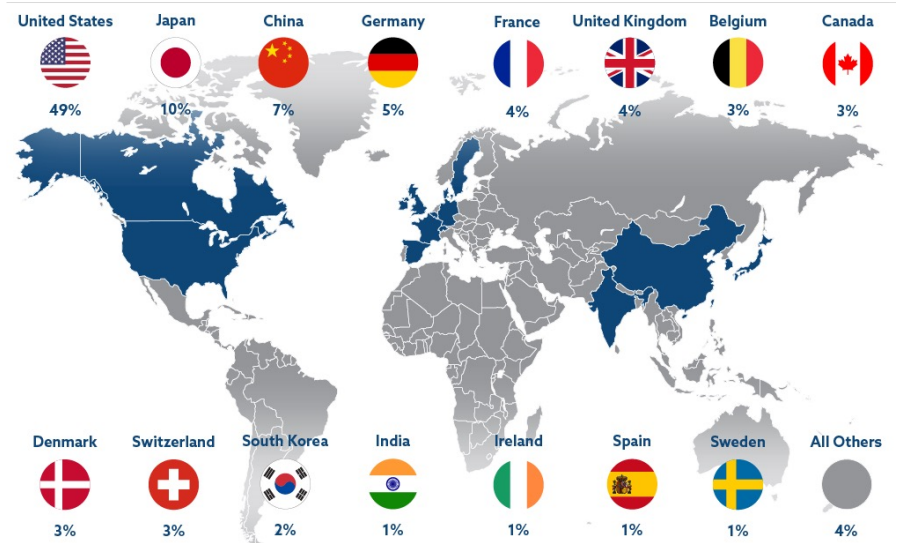
- **Ongoing Standards Initiatives from Regulatory Agencies**
- **Ongoing Therapeutic Area Projects**
- **Ongoing Activities and Projects on RWD/RWE & Data Sharing**
- **Standards Implementation for Registries and Academic Use**
- **New Industry Projects are on schedule for delivery**
- **Continue to build upon CDISC Library and Biomedical Concepts**
- **Continue to add content to eCRF Portal and QRS Library**
- **Collaboration with other SDOs on emerging Industry Initiatives**
- **Expansion into additional areas of Clinical Information Standards**

# CDISC Members = Global Community

## Members by Industry



## Members by Location





# CDISC Members Around the Globe



**First CDISC Member in Turkey!**  
Medcase Yzılım Teknolojileri Tic. Ltd. Sti.



# CDISC Membership





# What is the next stage on the CDISC Journey?

*CDISC has always been an evolving transformational standards organization for information used in clinical research and regulatory submission.*

## CDISC Data Standards Lifecycle

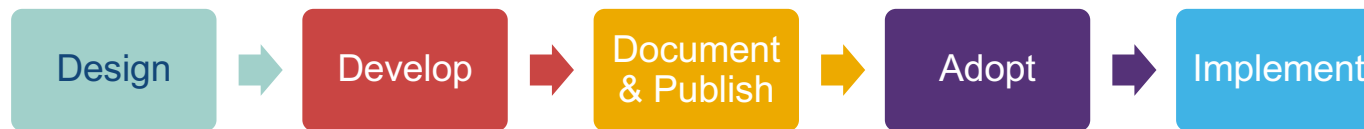




## What is the next stage on the CDISC Journey?

*CDISC has always been an evolving transformational standards organization for information used in clinical research and regulatory submission.*

### CDISC Data Standards Lifecycle



Implementation requires:

- *Standards expertise*
- *Standards conformance and verification*
- *Standards machinery and processes*

# What is the next stage on the CDISC Journey?

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## CDISC Data Standards Lifecycle

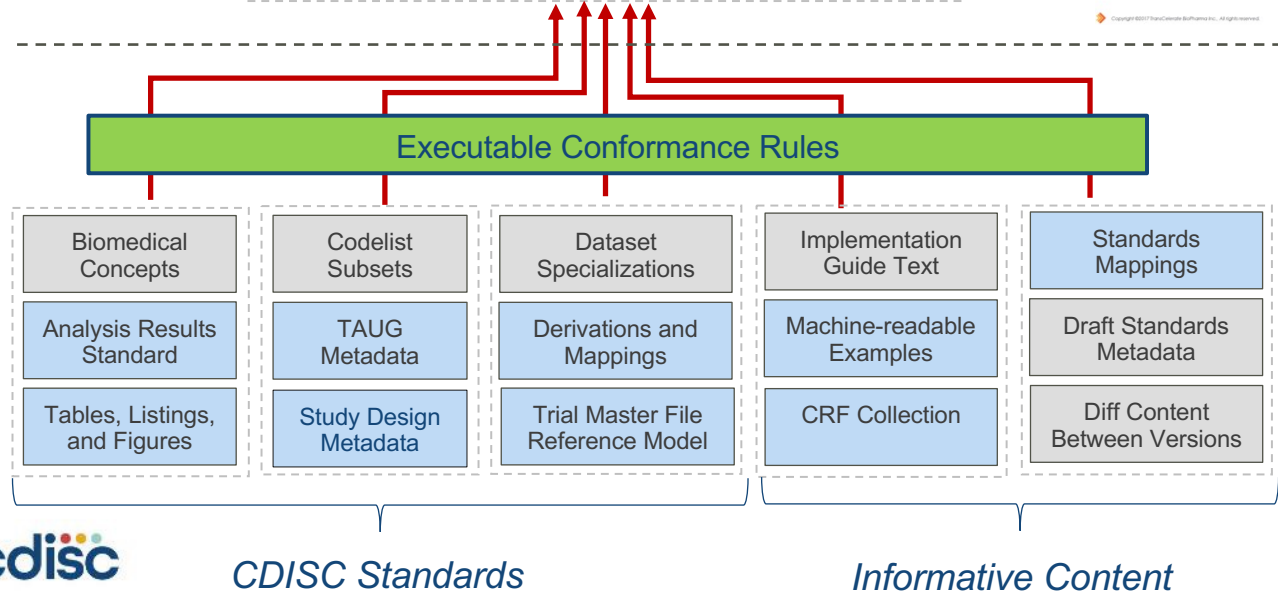
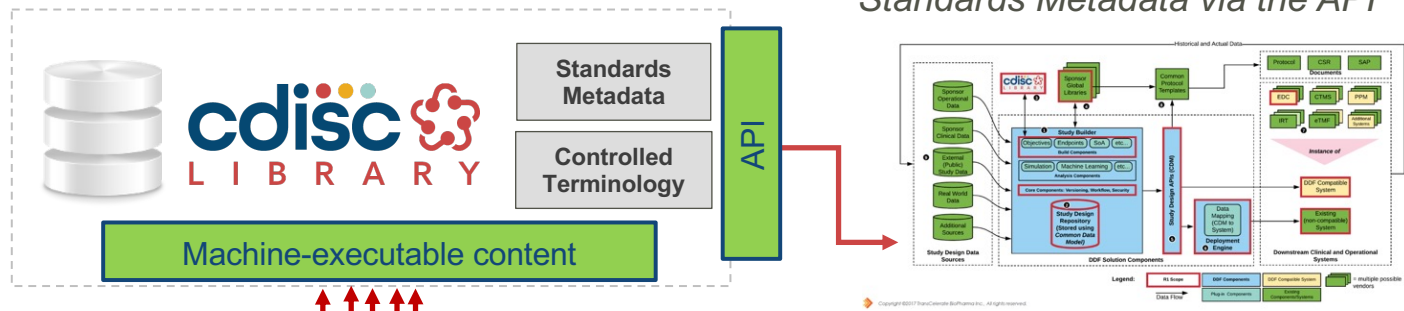


Automation requires:

- *Standard Machine-executable content for Useability*
- *Standard Technology Interfaces for Integration for Accessibility*
- *Standard Verification and Conformance Rules for Integrity*
- *Standard Trial Design Specifications for Total Automation of the Digital Data Flow*

# CDISC Library Provides the Foundation

Software Applications Consume Standards Metadata via the API



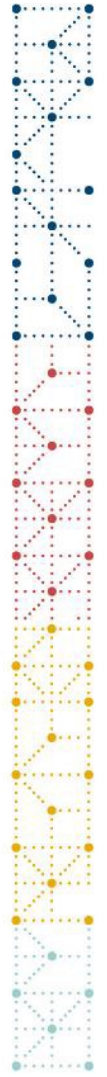
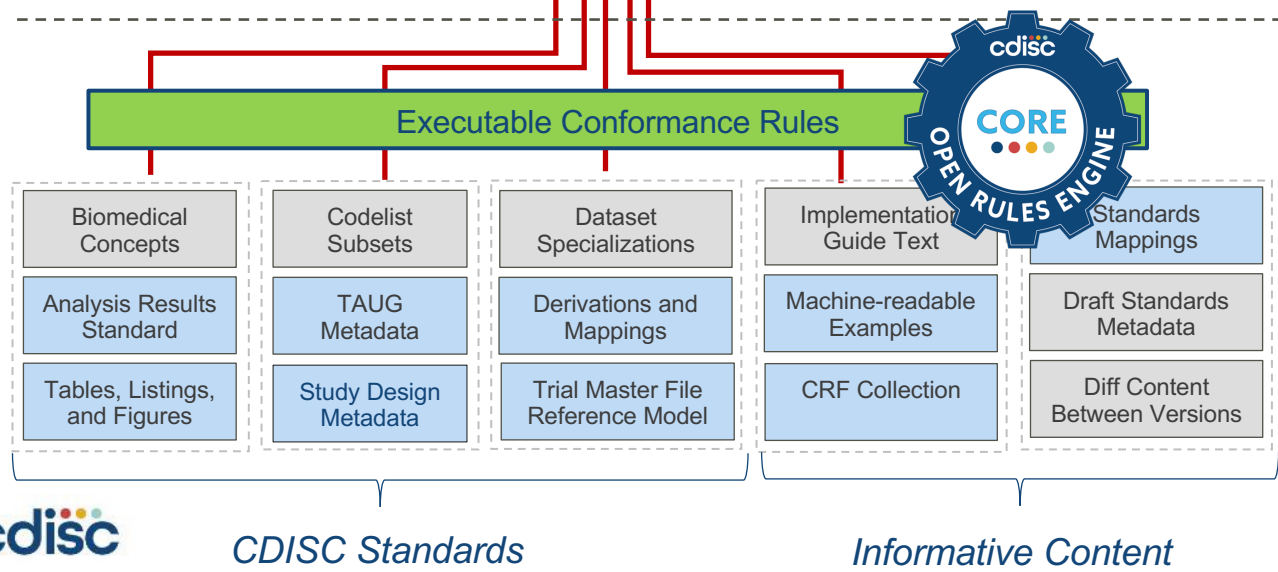
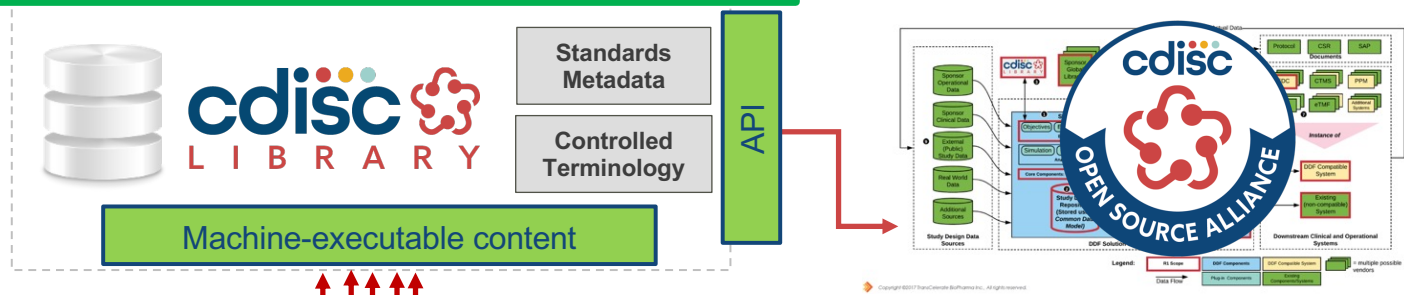
CDISC Standards

Informative Content

# CDISC Library Provides the Foundation

## Session 2 – CDISC Looking Ahead

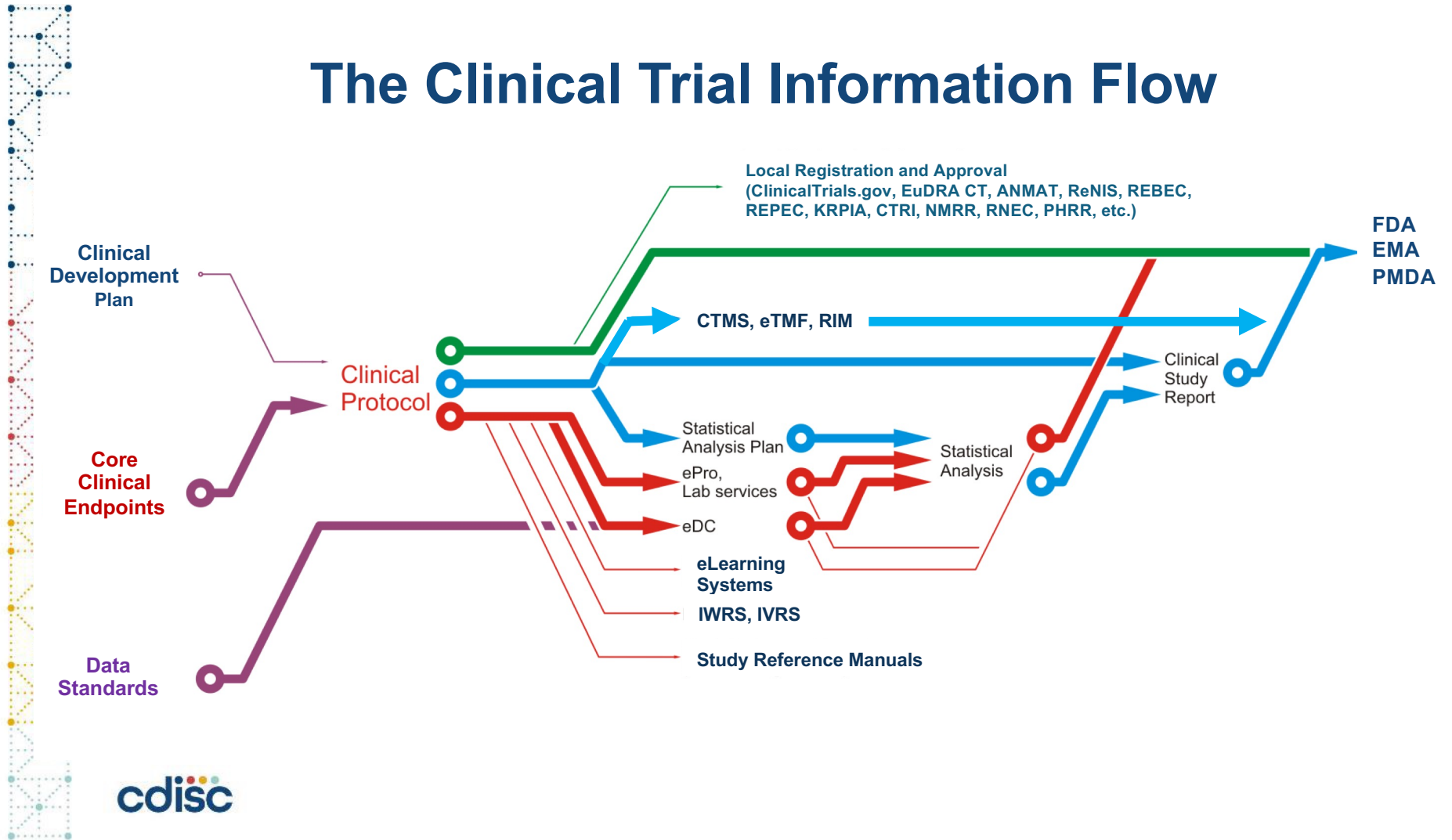
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CDISC Standards

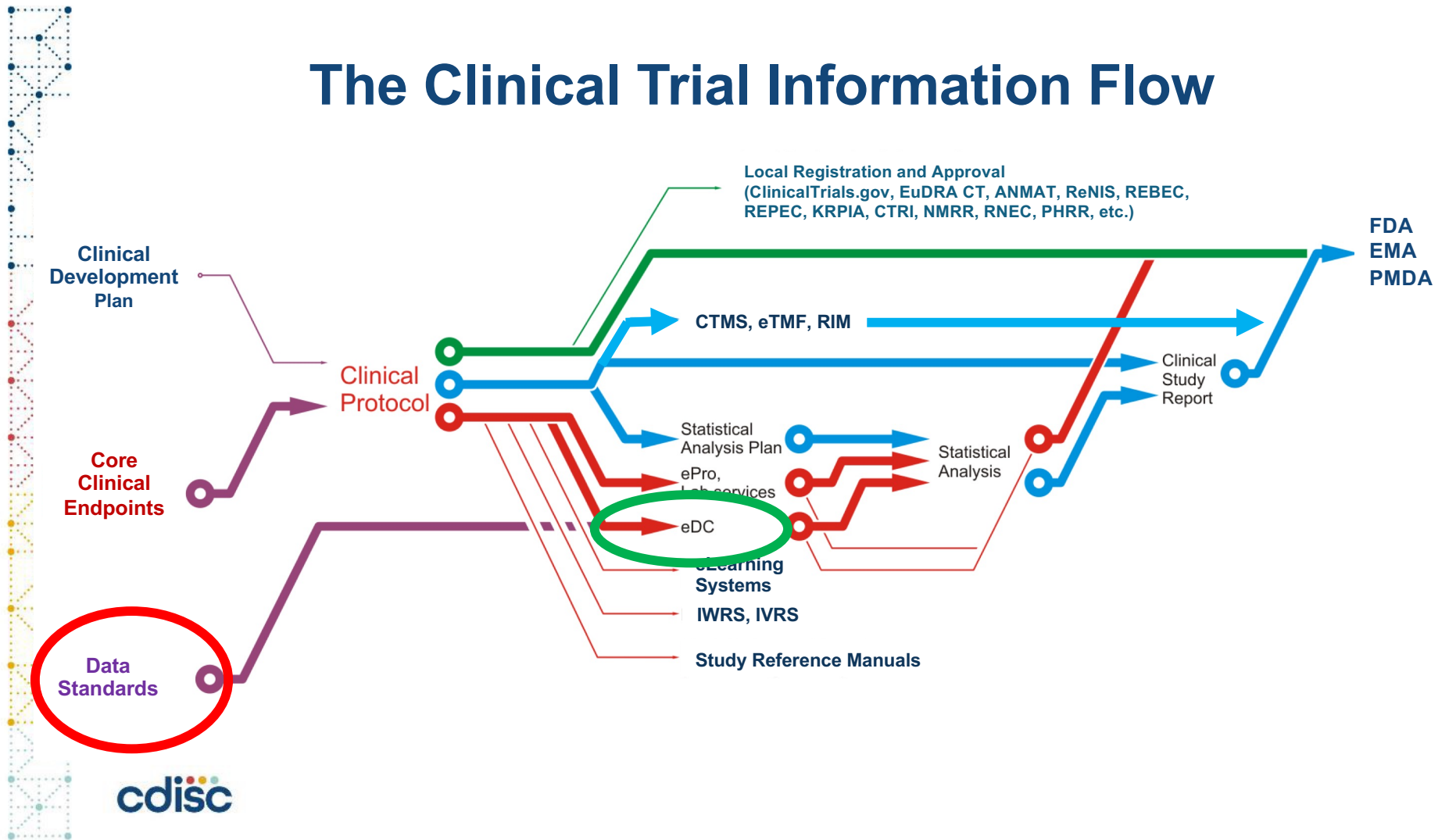
Informative Content

# The Clinical Trial Information Flow

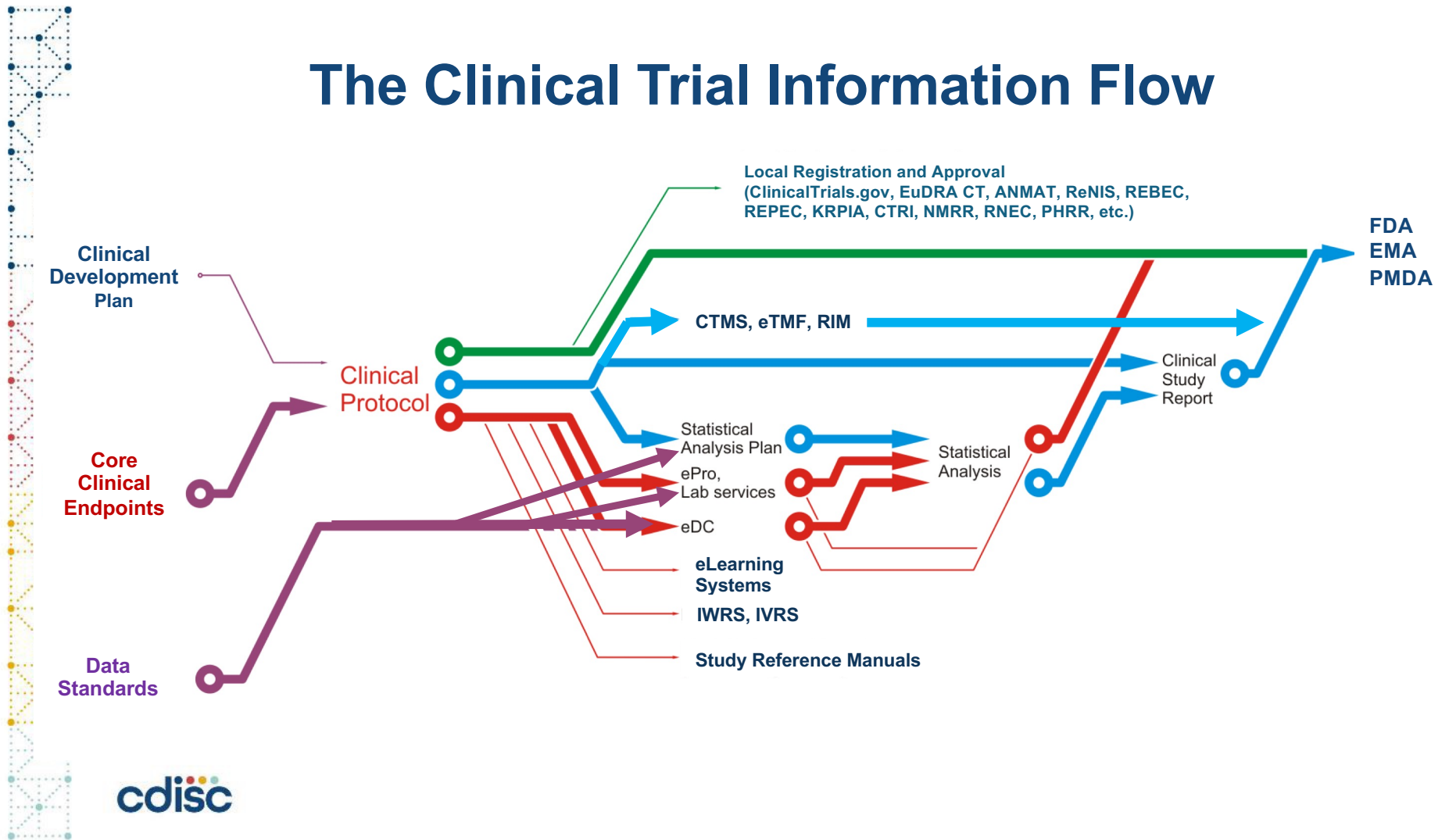




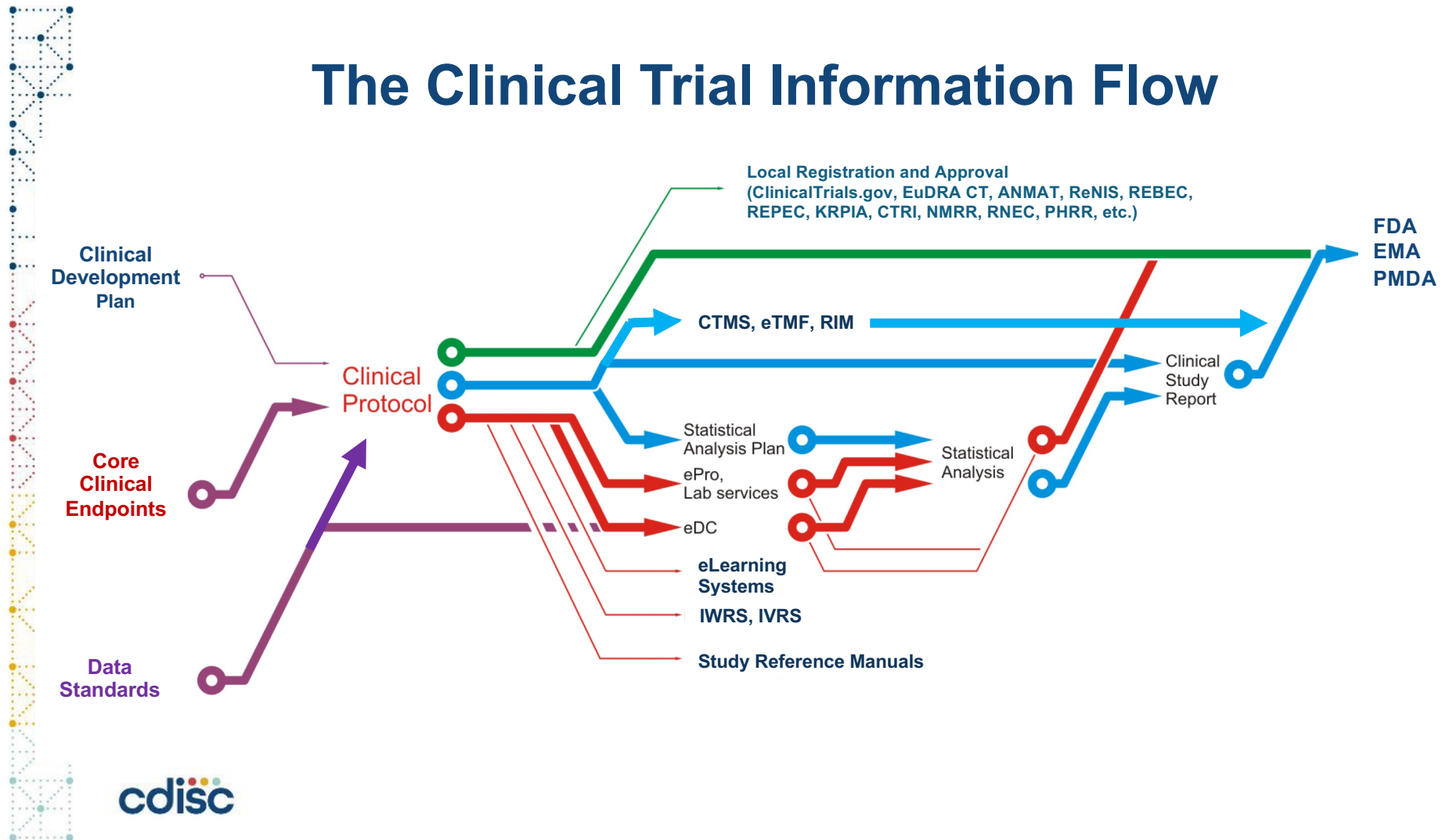
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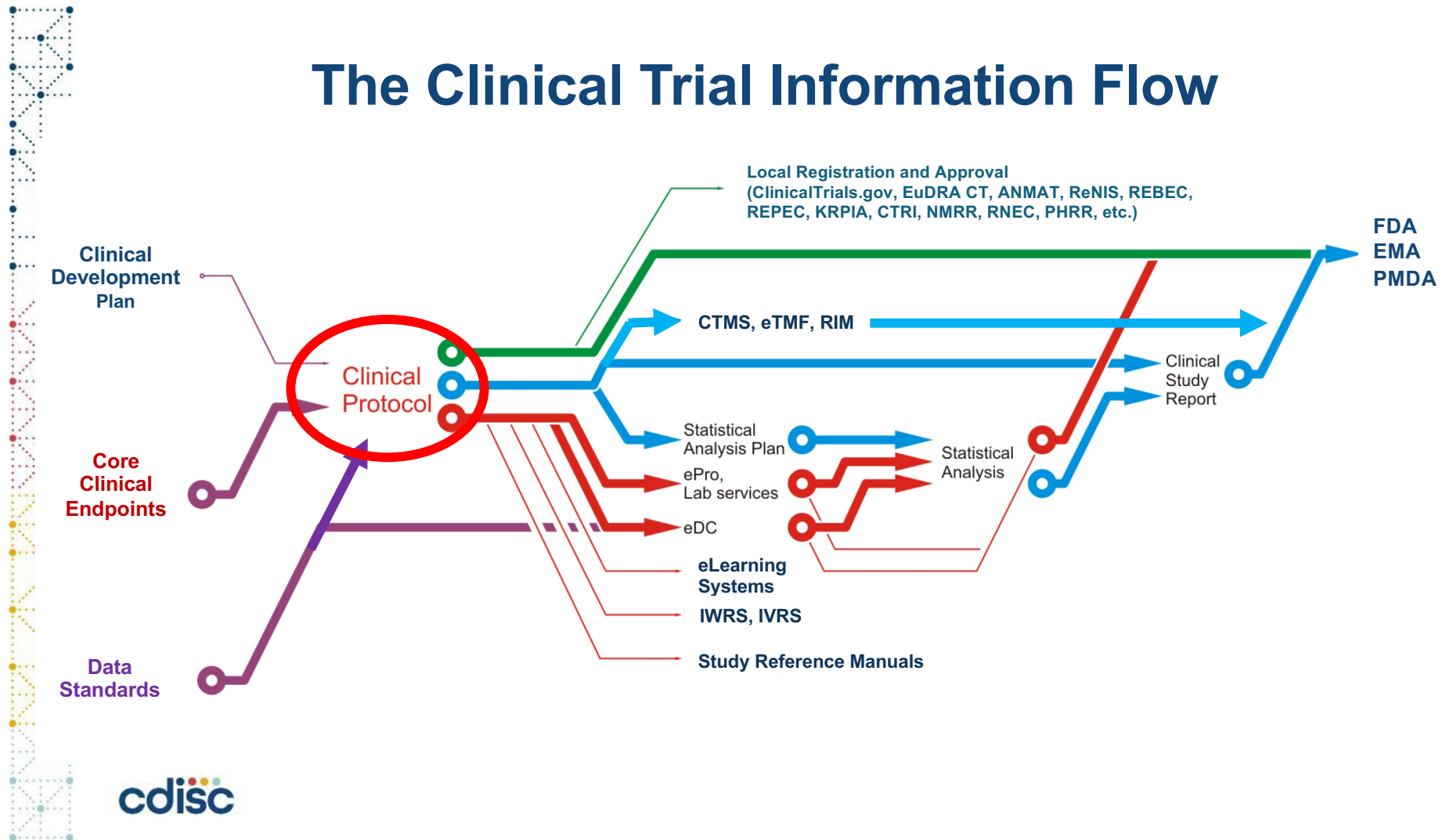
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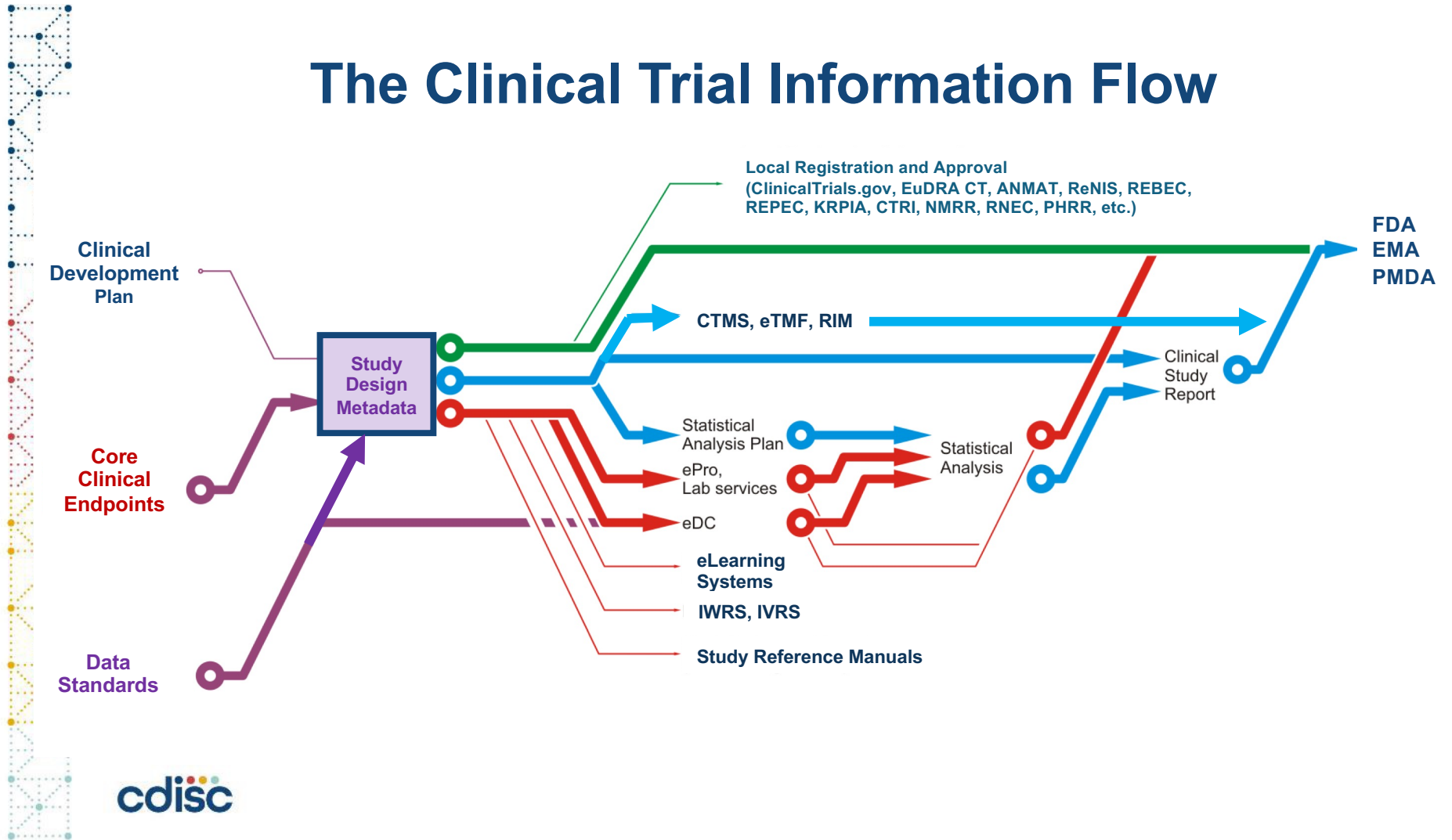
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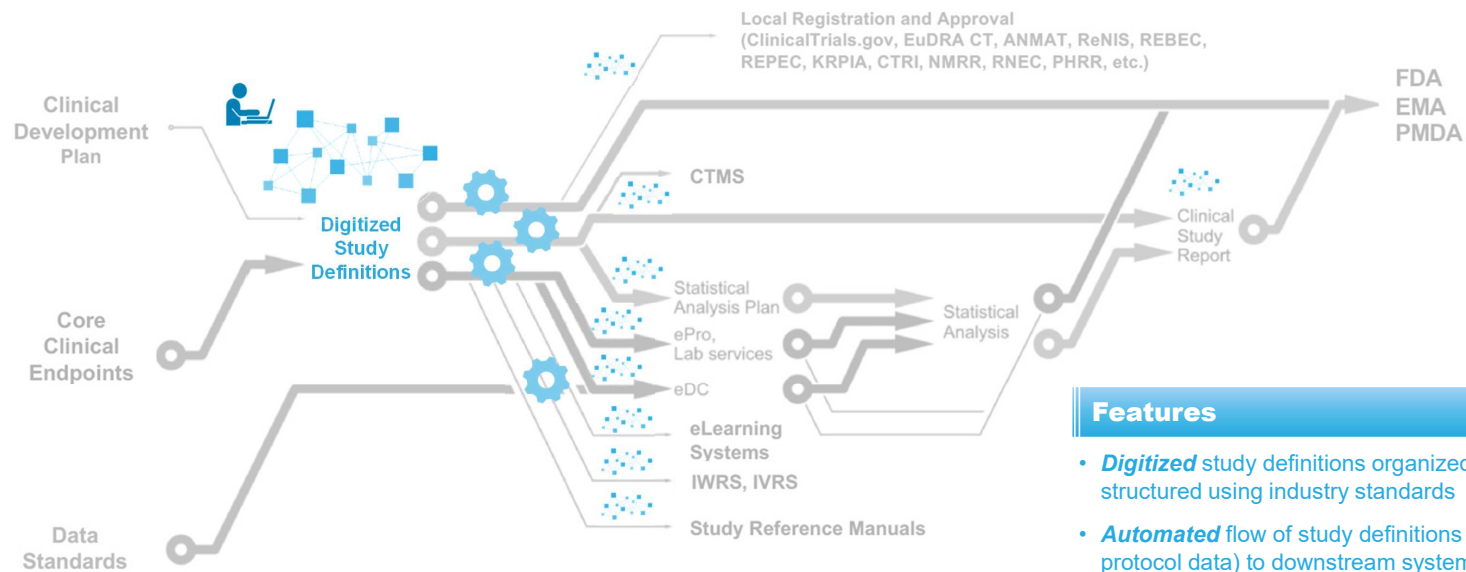
# The Clinical Trial Information Flow



# TransCelerate Digital Data Flow (DDF)

## Future Vision for DDF

*Digitized, Automated & Dynamic*



### Features

- **Digitized** study definitions organized & structured using industry standards
- **Automated** flow of study definitions (i.e. protocol data) to downstream systems
- **Dynamic readiness** enabled by faster cycle times & quality data from a single source

**Session 3 – Digital Data Flow**

**Session 5 – Trial Design**

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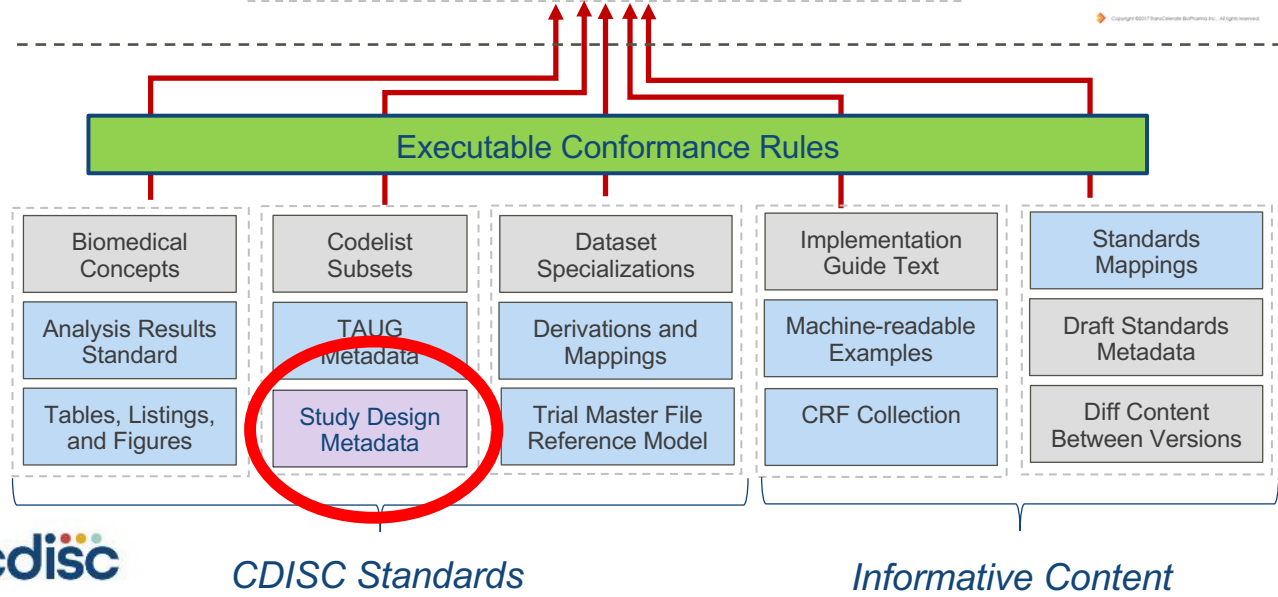
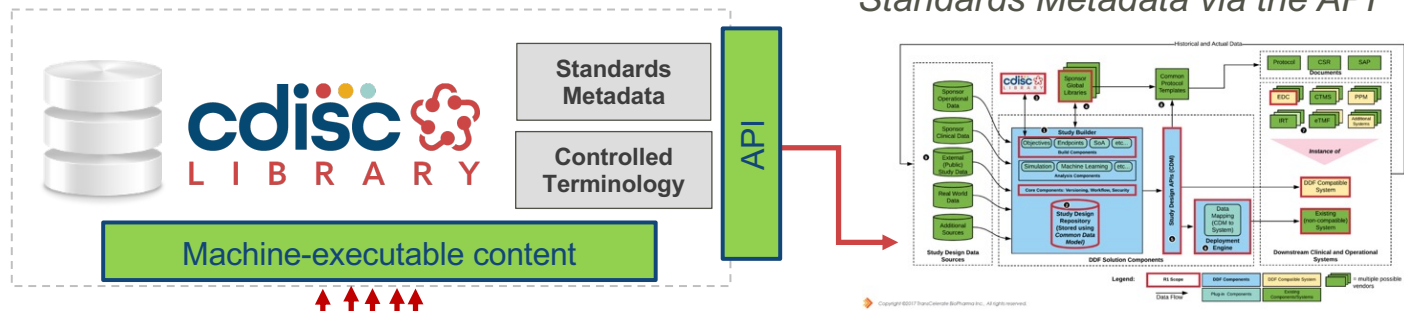
**CDISC**

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# CDISC Library Provides the Foundation

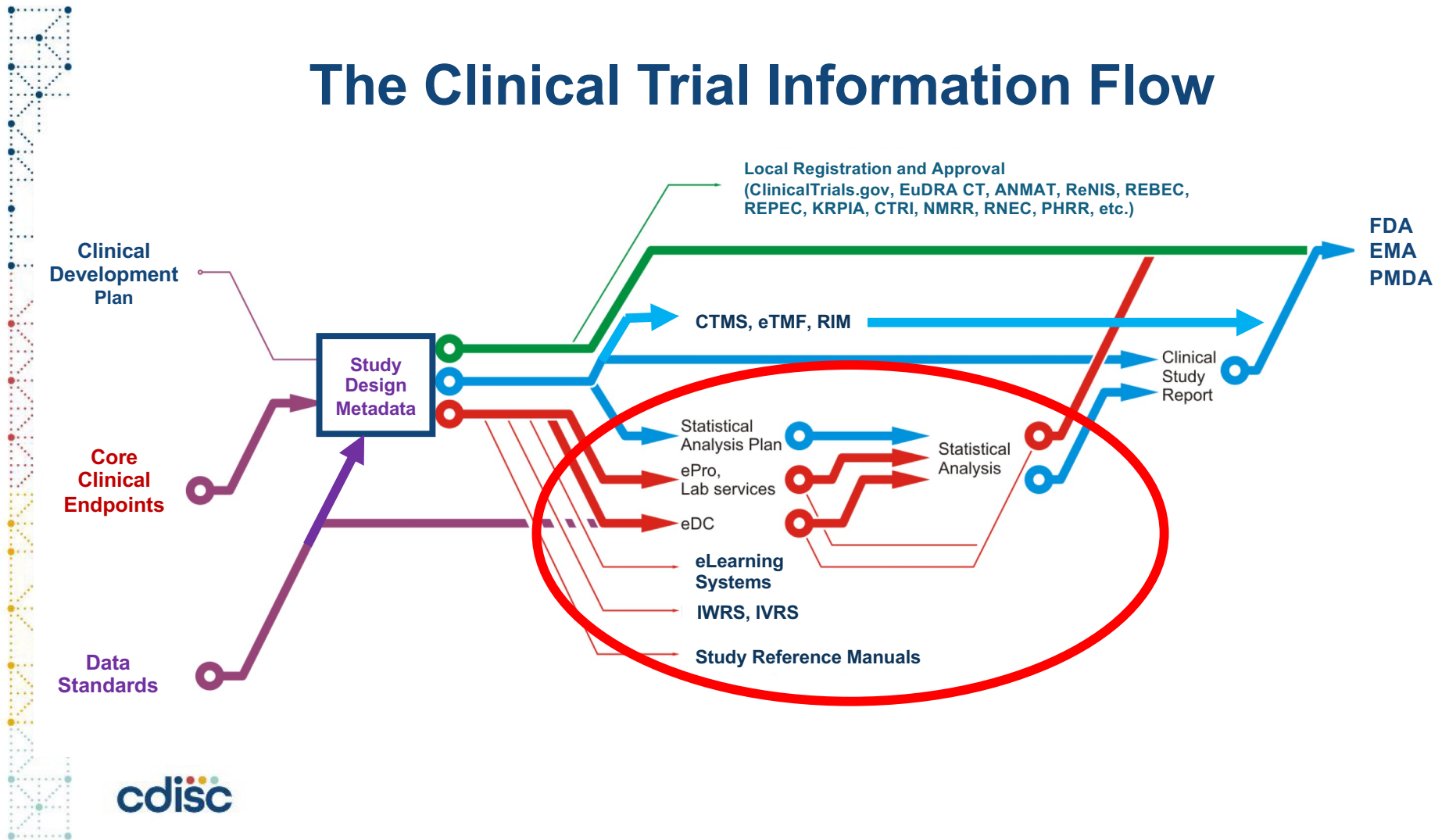
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CDISC Standards

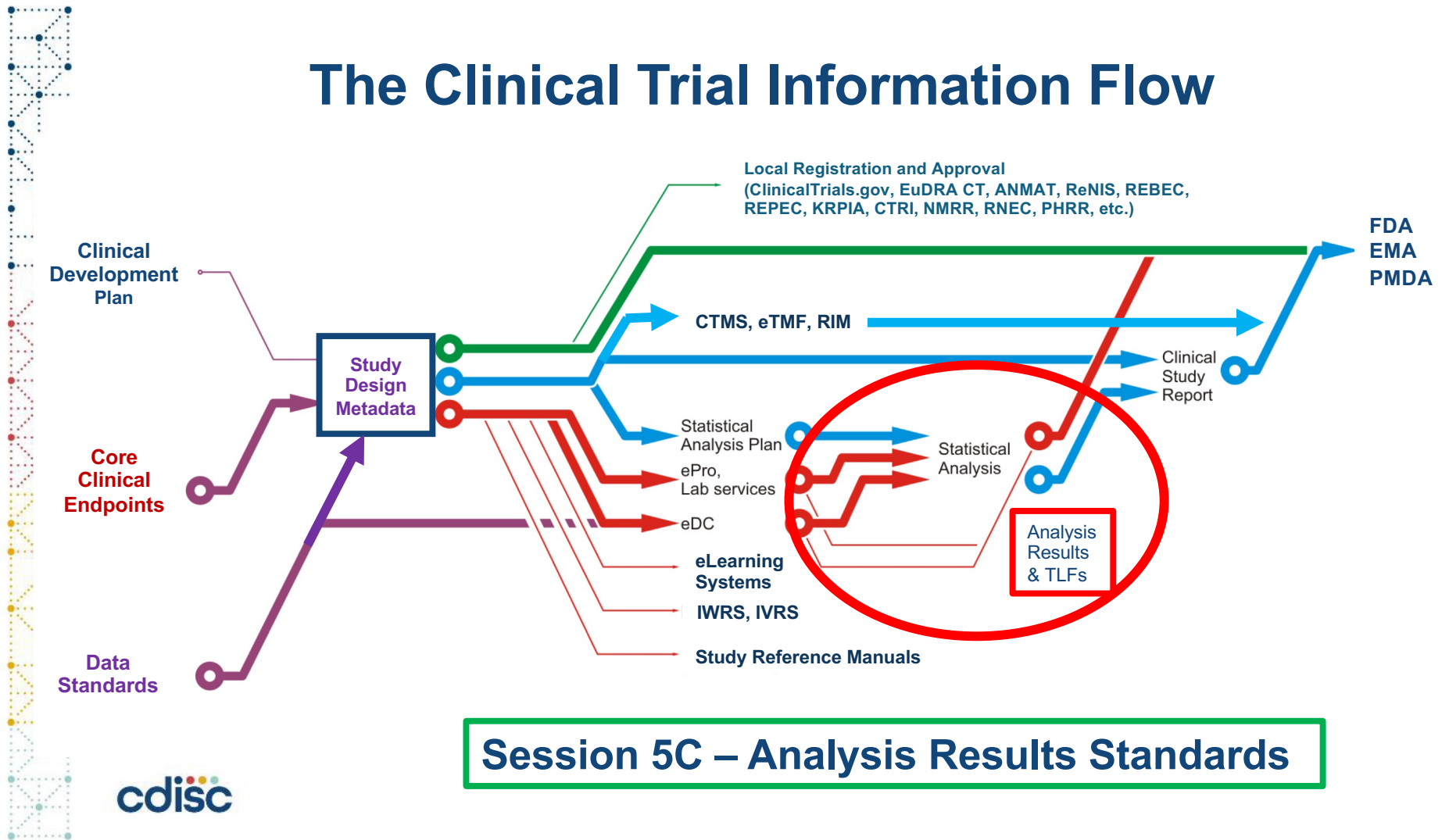
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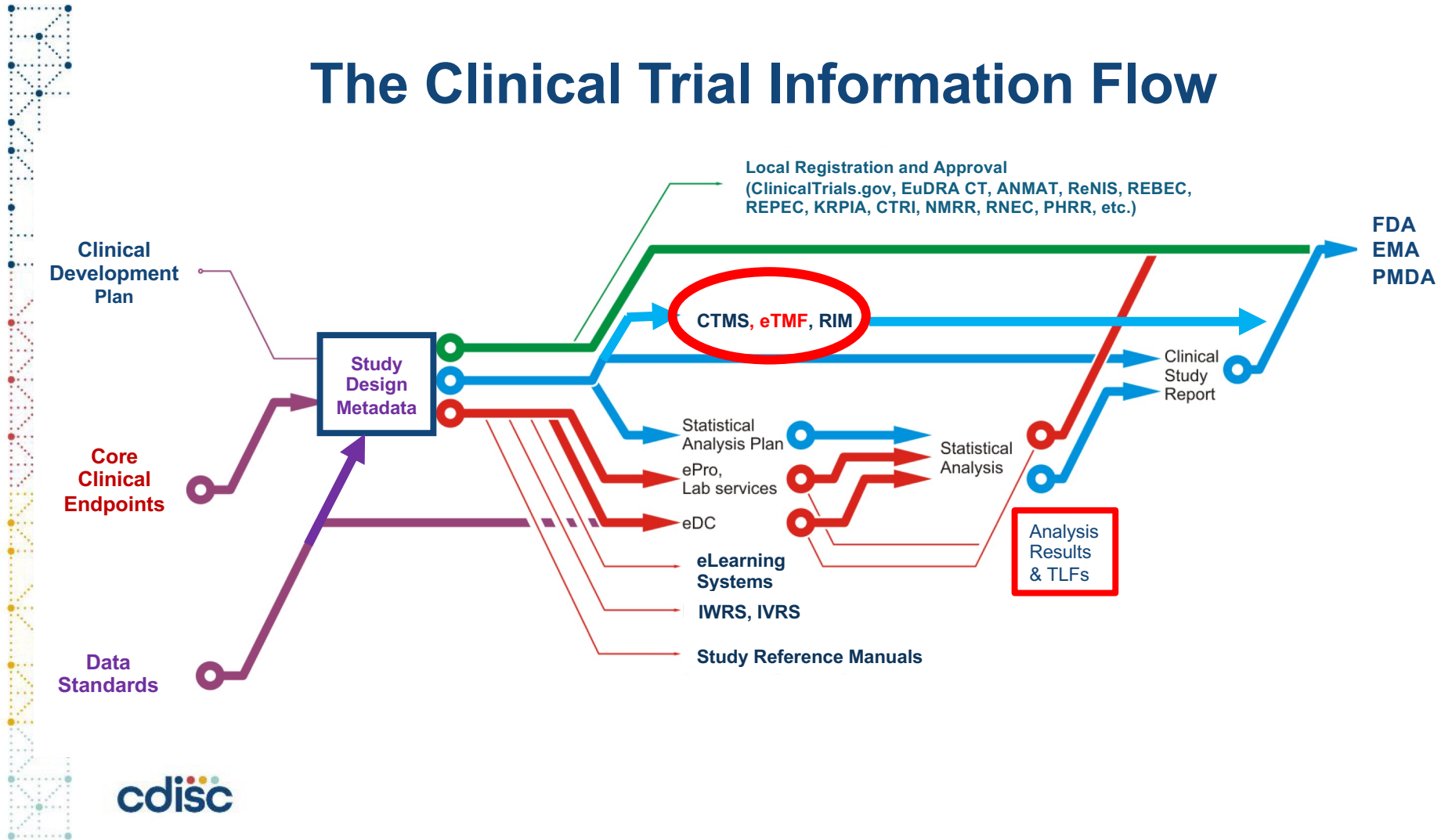




# The Clinical Trial Information Flow



# The Clinical Trial Information Flow





## What is a Trial Master File?

The sponsor and the investigator shall keep a clinical **trial master file**. The clinical trial master file shall at all times contain the **essential documents** relating to that clinical trial which allow verification of the conduct of a clinical trial and the quality of the data generated [...]. It shall be readily available, and directly accessible upon request, to the Member States. [EU Regulation 536/2014]

“The minimum list of essential documents that has been developed.....” [ICH GCP Section 8.2 – 8.4]

Essential Documents examples:

- CV
- 1572
- Protocol
- IRB approval
- IRB approved Informed Consent
- IRB correspondence
- Lab normal ranges
- Investigational Product tracking
- Etc.



Regulatory Submission

Common Technical Document (CTD)

Trial Master File (TMF)

Investigator Site Files (ISF)



## Purpose of the TMF Reference Model

### Standard Contents

- Industry opinion on what is kept in a TMF

### Standard Structure

- To support paper and electronic systems

### Standard Naming

- Based on ICH E6 R2 Sect. 8 & industry-accepted terminology

### Standard Metadata

- Recommended minimum metadata at system and artifact level



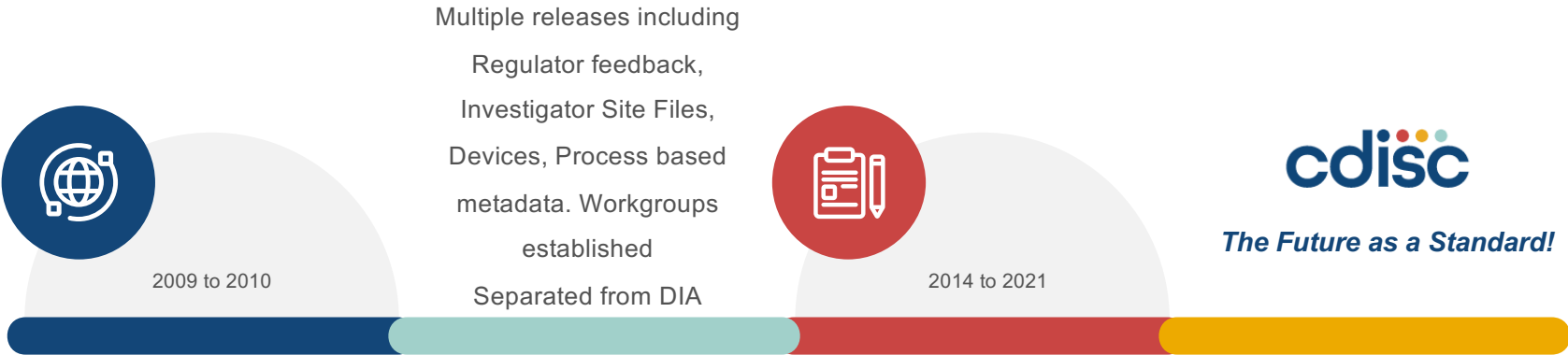
## Benefits Gained by Implementation of eTMF RM Standards

- Standardizes company content and structure and limits company customization
  - We all follow the same regulatory requirements
  - Inspectors are the same across companies
  - Company-specific requirements are often driven by tradition, legacy or personal opinion
- Simplifies engagement of CROs and other third parties
- Simplifies consolidation of disparate documents into a single TMF structure (in real time, at defined trial events and/or at study end)

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# Development of the TMF Reference Model



2009 to 2010  
Initial meeting in 2009 with first version being released in 2010

Multiple releases including Regulator feedback, Investigator Site Files, Devices, Process based metadata. Workgroups established Separated from DIA

2011 to 2013

2014 to 2021

Formalization with a Steering Committee. **Release of the Exchange Mechanism Specification and Version 3**

2022 onwards



*The Future as a Standard!*

# Why Affiliate with CDISC?



GLOBAL NON-PROFIT  
CLINICAL RESEARCH  
STANDARDS  
DEVELOPMENT  
ORGANIZATION



PROMOTE  
INTEROPERABILITY



ABILITY TO EXTEND THE  
TMF METADATA AND  
PROVIDE IN MACHINE  
READABLE FORMAT



DEVELOPS GUIDANCE  
AND IMPLEMENTATION  
DOCUMENTS



STANDARDS  
EDUCATION ON  
IMPLEMENTATION



STANDARDS TO  
REMAIN FREELY  
AVAILABLE





## Benefits for the Clinical Research Community

- Expansion of scope of clinical information standards to trial design, trial administration, clinical operations, regulatory documentation
- CDISC serves as the hub for cross-industry standards initiatives and the TMF RM will be part of that direction
- Strategically, there is a natural progression to the development and governance of standards, so why reinvent the wheel when so much work has already been done
- Evolution organizationally to embrace governance of clinical research information standards, not just the clinical data from where it originated.
- **Broadening the harmonization of clinical research information standardization.**

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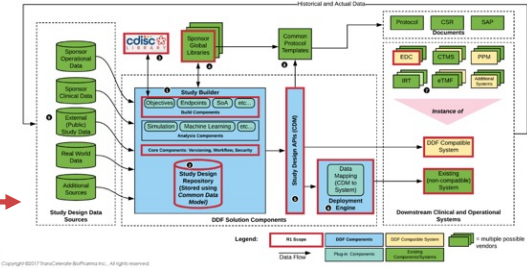




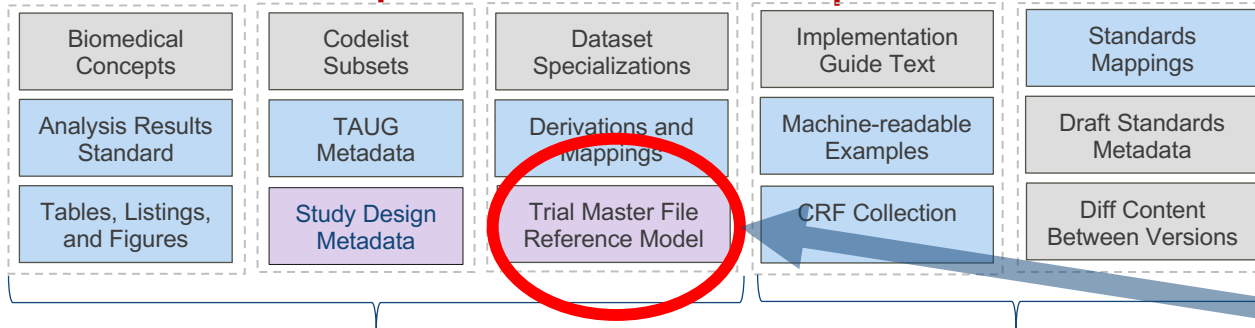
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## Executable Conformance Rules



CDISC Standards

Informative Content



**We welcome the TMF RM Community to  
the CDISC Consortium  
of Clinical Research Standards  
&  
The CDISC TMF Reference Model**



**Session 7 – TMF Plan**

**WELCOME**



# What is the next stage on the CDISC Journey?

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## CDISC Data Standards Lifecycle



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Thank You CDISC Community!

*Dave Evans – President & CEO, CDISC*  
*devans@cdisc.org*

